



May 12, 2011

Consolidated Financial and Business Data for the Year ended March 31, 2011

(From April 1, 2010 - to March 31, 2011)

Nikon Corporation

1. Net Sales, Operating Income, Ordinary Income, Net Income (Units: billions of Yen)

	10/3		11/3		12/3	
	1H	Total	1H	Total	1H(est.)	Total(est.)
Corporate						
Net Sales	368.1	785.5	398.0	887.5	435.0	940.0
Operating Income	-19.5	-13.9	15.2	54.1	25.0	68.0
Ordinary Income	-22.3	-15.3	17.8	55.8	26.0	70.0
Net Income	-17.7	-12.6	10.6	27.3	16.0	42.0
Precision Equipment						
Net Sales	66.3	150.1	80.7	208.6	123.0	265.0
Operating Income	-44.0	-58.6	-4.7	2.7	13.0	31.0
Imaging Products						
Net Sales	275.3	569.5	281.8	596.4	275.0	585.0
Operating Income	26.5	52.1	22.3	52.3	24.0	53.0
Instruments						
Net Sales	17.8	45.1	24.2	57.5	26.0	65.0
Operating Income	-2.6	-9.3	-4.1	-5.2	-2.5	0.5
Other						
Net Sales	8.7	20.9	11.3	25.1	11.0	25.0
Operating Income	0.5	1.7	1.9	4.3	-9.5	-16.5

* The Operating Income of "Other" includes Corporate expenses of 20 billion yen from 2012/3 period, with revision of corporate expenses allocation method.

2. Exchange Rate (Yen)

	10/3		11/3		12/3
	1H	Total	1H	Total	Total(est.)
US\$	96	93	89	86	80
Euro	133	131	114	113	115

3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: billions of Yen)

	10/3		11/3		12/3
	1H	Total	1H	Total	Total(est.)
Corporate					
Capital Expenditures	18.4	37.5	12.1	29.8	50.0
Depreciation & Amortization	16.6	36.0	16.8	34.0	40.0
R&D Expenditures	27.4	60.3	30.0	60.8	71.0
Precision Equipment					
Capital Expenditures	9.5	19.3	3.5	7.6	-
Depreciation & Amortization	6.5	14.6	6.2	12.5	-
R&D Expenditures	11.2	22.3	10.3	20.8	-
Imaging Products					
Capital Expenditures	7.3	13.9	6.9	18.0	-
Depreciation & Amortization	5.8	11.5	5.6	12.2	-
R&D Expenditures	10.2	21.0	12.1	23.8	-
Instruments					
Capital Expenditures	0.5	1.4	0.7	1.6	-
Depreciation & Amortization	0.7	2.6	1.6	2.0	-
R&D Expenditures	1.8	7.5	2.1	4.5	-
Other					
Capital Expenditures	1.1	2.9	0.9	2.6	-
Depreciation & Amortization	3.6	7.3	3.5	7.3	-
R&D Expenditures	4.1	9.5	5.5	11.6	-

* Investments in or depreciation of property, plant and equipment and intangible fixed assets.

4. Cash Dividends (yen: interim / year-end)

07/3	08/3	09/3	10/3	11/3	12/3(est.)
6.5 11.5	11.5 13.5	12.5 5.5	4.0 4.0	5.0 14.0	10.0 17.0

5. Sales units of Nikon Steppers and Scanners

		10/3		11/3		12/3
		1H	Total	1H	Total	Total(est.)
IC Steppers and Scanners	New products	18	36	18	57	60
	Refurbished Products	4	13	12	25	15
Total		22	49	30	82	75
LCD Steppers and Scanners		16	45	23	57	82

6. Sales units of Nikon IC Steppers and Scanners by Technology * 12/3~: Including refurbished units

		10/3		11/3		12/3
		1H	Total	1H	Total	Total(est.)
	i-line	-	4	6	16	28
	KrF	11	16	2	12	19
	ArF	-	1	-	1	2
	ArF imm.	7	15	10	28	26

7. Sales units of Nikon LCD Steppers and Scanners by Generation

		10/3		11/3		12/3
		1H	Total	1H	Total	Total(est.)
	~4G	7	21	5	11	34
	5G/6G	1	5	7	16	32
	7G~	8	19	11	30	16

8. Sales volume of Nikon Digital imaging products (Unit: thousands units)

		10/3		11/3		12/3
		1H	Total	1H	Total	Total(est.)
	Single-Lens Reflex DSC	1,660	3,670	1,900	4,290	Slight increase vs previous year
	Interchangeable lenses	2,450	5,450	2,950	6,360	Slight increase vs previous year
	Compact DSC	5,130	11,510	6,700	14,260	Even with previous year