



May 12, 2008

Financial Data for the Year ended March 31, 2008

(From April 1, 2007 - to March 31, 2008)

Nikon Corporation

1. Net Sales, Operating Income, Ordinary Income, Net Income (Units: billions of Yen)

| | Fiscal Year-End | 07/3 | | 08/3 | | 09/3 | |
|---------------------|------------------------------|-------|-------|-------|-----------|-------------|--|
| | | Total | 1st | Total | 1st(est.) | Total(est.) | |
| Corporate | Net Sales | 822.8 | 445.8 | 955.8 | 440.0 | 980.0 | |
| | Operating Income | 102.0 | 63.3 | 135.2 | 50.0 | 130.0 | |
| | Ordinary Income | 89.6 | 58.9 | 120.1 | 48.0 | 125.0 | |
| | Net Income | 54.8 | 34.4 | 75.5 | 29.0 | 78.0 | |
| Precision Equipment | Net Sales: Outside Customers | 291.9 | 140.4 | 290.8 | 120.0 | 290.0 | |
| | Operating Income | 49.3 | 21.3 | 43.3 | 15.0 | 44.0 | |
| Imaging Products | Net Sales: Outside Customers | 448.8 | 270.3 | 586.1 | 290.0 | 620.0 | |
| | Operating Income | 45.7 | 38.8 | 84.0 | 33.0 | 80.0 | |
| Instruments | Net Sales: Outside Customers | 59.3 | 26.3 | 59.0 | 24.0 | 58.0 | |
| | Operating Income | 5.1 | 0.9 | 4.1 | 0.5 | 4.0 | |
| Other | Net Sales: Outside Customers | 22.8 | 8.9 | 19.8 | 6.0 | 12.0 | |
| | Operating Income | 2.1 | 2.5 | 3.6 | 1.5 | 2.0 | |

2. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: Billions of Yen)

| | Fiscal Year-End | 07/3 | | 08/3 | | 09/3 | |
|---------------------|-----------------------------|-------|--|-------|--|-------------|--|
| | | Total | | Total | | Total(est.) | |
| Corporate | Capital Expenditures | 30.4 | | 39.8 | | 50.0 | |
| | Depreciation & Amortization | 22.6 | | 25.7 | | 33.0 | |
| | R&D Expenditures | 47.2 | | 58.4 | | 65.0 | |
| Precision Equipment | Capital Expenditures | 9.3 | | 9.9 | | --- | |
| | Depreciation & Amortization | 8.5 | | 8.6 | | --- | |
| | R&D Expenditures | 18.0 | | 26.2 | | --- | |
| Imaging Products | Capital Expenditures | 13.9 | | 24.5 | | --- | |
| | Depreciation & Amortization | 8.1 | | 10.1 | | --- | |
| | R&D Expenditures | 18.3 | | 19.9 | | --- | |
| Instruments | Capital Expenditures | 1.4 | | 1.7 | | --- | |
| | Depreciation & Amortization | 1.1 | | 1.3 | | --- | |
| | R&D Expenditures | 3.4 | | 3.7 | | --- | |
| Other | Capital Expenditures | 5.8 | | 3.8 | | --- | |
| | Depreciation & Amortization | 4.9 | | 5.6 | | --- | |
| | R&D Expenditures | 7.5 | | 8.5 | | --- | |

* Investments in or depreciation of property, plant and equipment and intangible fixed assets.

3. Exchange Rate

| | US\$ | Euro |
|---|------|------|
| Actual rate for the fiscal year 2008 | 114 | 162 |
| Estimated rate for the fiscal year 2009 | 100 | 155 |

4. Cash Dividends (yen)

| Fiscal Year-End | 01/3 | 02/3 | 03/3 | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 |
|---|------|------|------|------|------|------|------|------|
| Cash dividends per share of common stock (Interim) | 4 | 4 | --- | --- | 4 | 4 | 6.5 | 11.5 |
| Cash dividends per share of common stock (Year-end) | 4 | --- | --- | 4 | 4 | 6 | 11.5 | 13.5 |

5. Ratio of stock owned by foreign shareholders (%)

| Fiscal Year-End | 04/9 | 05/3 | 05/9 | 06/3 | 06/9 | 07/3 | 07/9 | 08/3 |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 18.67 | 25.25 | 28.95 | 28.79 | 25.91 | 29.32 | 26.31 | 27.29 |

6. Number of employees

| Fiscal Year-End | 05/3 | 06/3 | 07/3 | 08/3 |
|--------------------|--------|--------|--------|--------|
| Consolidated | 16,758 | 18,725 | 22,705 | 25,342 |
| Non-consolidated * | 4,269 | 4,352 | 4,629 | 4,861 |

* The figures do not include personnel dispatched to subsidiaries and associated companies.

7. Sales units of Nikon IC Steppers & Scanners

| Fiscal Year-End | 07/3 | | | 08/3 | | | 09/3 |
|----------------------------|-----------|-----------|------------|-----------|-----------|------------|-------------|
| | 1st | 2nd | Total | 1st | 2nd | Total | Total(est.) |
| New IC Steppers & Scanners | 77 | 81 | 158 | 68 | 78 | 146 | 112 |
| Refurbished | 8 | 14 | 22 | 10 | 8 | 18 | 20 |
| Total | 85 | 95 | 180 | 78 | 86 | 164 | 132 |
| LCD Steppers & Scanners | 46 | 34 | 80 | 24 | 21 | 45 | 68 |

8. Sales units of Nikon IC Steppers & Scanners by technology * Excluding refurbished units

| Fiscal Year-End | i-line | KrF | ArF | ArF imm. | EUVL |
|-----------------|--------|-----|-----|----------|------|
| 07/3 | 77 | 41 | 33 | 7 | - |
| 08/3 | 58 | 15 | 58 | 15 | - |
| 09/3(est.) | 51 | 16 | 18 | 25 | 2 |

9. Sales units of Nikon IC Steppers & Scanners by region * Excluding refurbished units

| Fiscal Year-End | Japan | U.S. | Europe | Korea | Taiwan | Others |
|-----------------|-------|------|--------|-------|--------|--------|
| 07/3 | 43 | 36 | 17 | 34 | 15 | 13 |
| 08/3 | 50 | 25 | 6 | 16 | 41 | 8 |
| 09/3(est.) | 33 | 20 | 13 | 16 | 20 | 10 |

10. LCD Steppers & Scanners Sales units by Generation

| Fiscal Year-End | ~ 4G | 5G/6G | 7G/8G |
|-----------------|------|-------|-------|
| 07/3 | 23 | 25 | 32 |
| 08/3 | 11 | 16 | 18 |
| 09/3(est.) | 8 | 32 | 28 |

11. Shipment units of Nikon imaging products [Unit: thousands units]

| Fiscal Year-End | 07/3 | | | 08/3 | | | 09/3 |
|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | 1st | 2nd | Total | 1st | 2nd | Total | Total(est.) |
| Single-Lens Reflex DSC | | | | | | | |
| Domestic | 140 | 200 | 340 | 220 | 290 | 510 | 540 |
| Exports | 720 | 1,030 | 1,750 | 1,250 | 1,330 | 2,580 | 2,760 |
| Total | 860 | 1,230 | 2,090 | 1,470 | 1,620 | 3,090 | 3,300 |
| Compact DSC | | | | | | | |
| Domestic | 330 | 250 | 580 | 410 | 430 | 840 | 930 |
| Exports | 3,070 | 2,270 | 5,340 | 3,620 | 4,090 | 7,710 | 8,370 |
| Total | 3,400 | 2,520 | 5,920 | 4,030 | 4,520 | 8,550 | 9,300 |
| Camera lenses | | | | | | | |
| Domestic | 150 | 250 | 400 | 320 | 340 | 660 | 700 |
| Exports | 750 | 1,490 | 2,240 | 1,880 | 1,910 | 3,790 | 4,000 |
| Total | 900 | 1,740 | 2,640 | 2,200 | 2,250 | 4,450 | 4,700 |