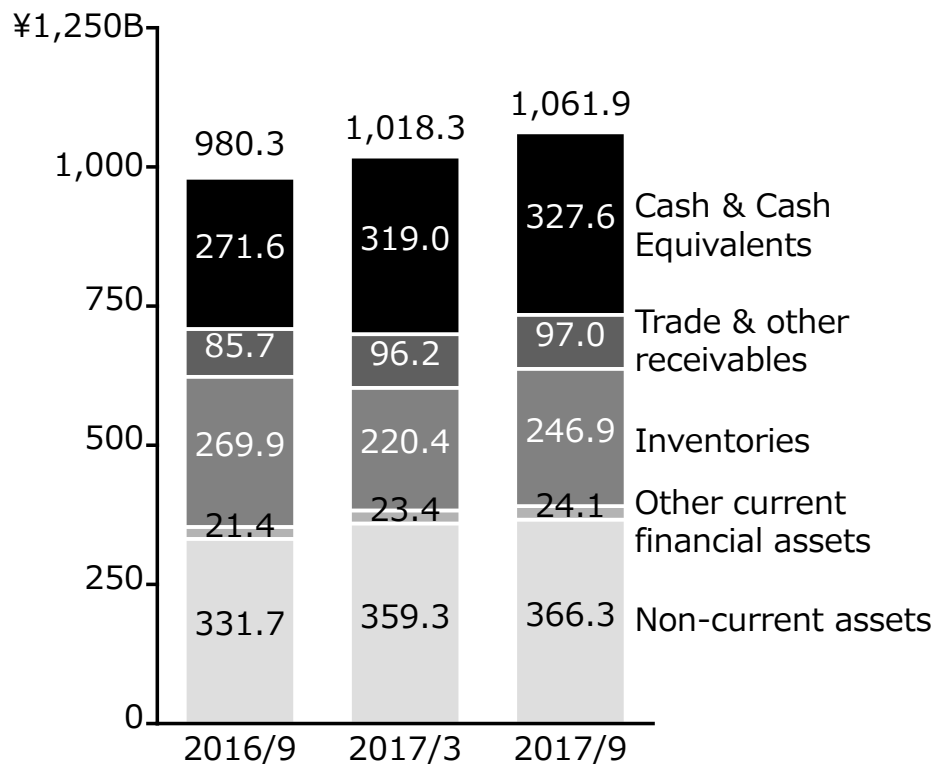


# Reference Data

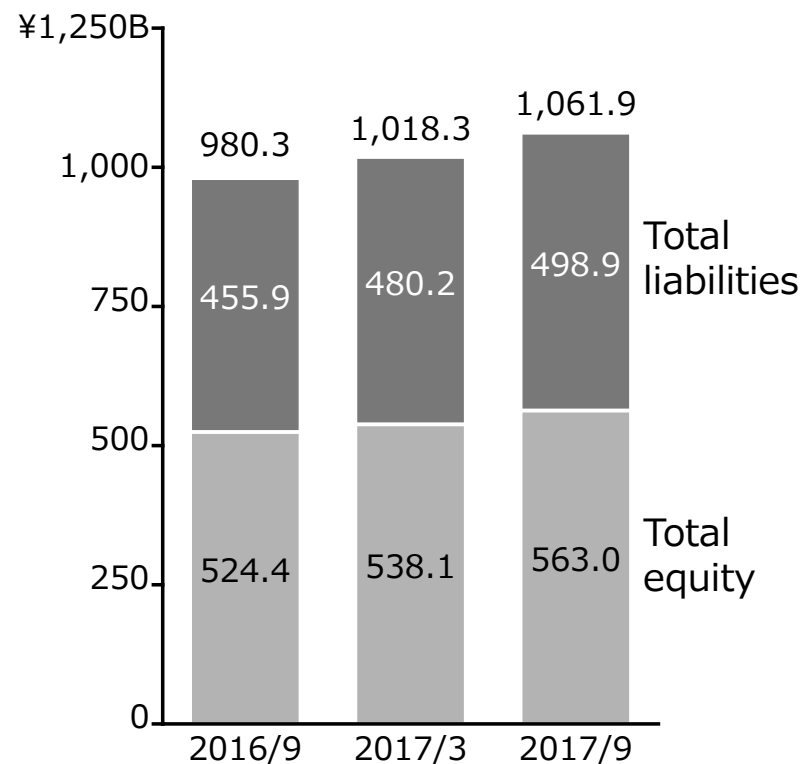
# First Half of the Year Ending March 31, 2018: Major items for the statement of Financial Position



## ASSETS



## LIABILITIES/EQUITY



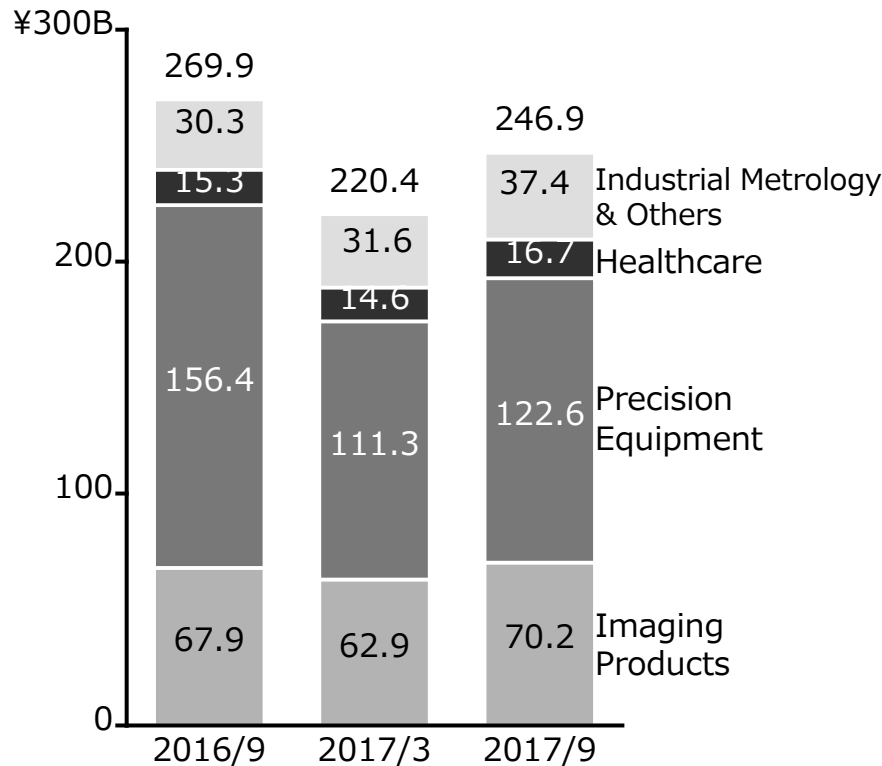
Equity ratio      53.4%      52.8%      53.0%

Note: Equity Ratio is ratio of equity attributable to owners of the Company to total assets.  
Cash & Cash Equivalents excludes deposits with maturities over 3 months.

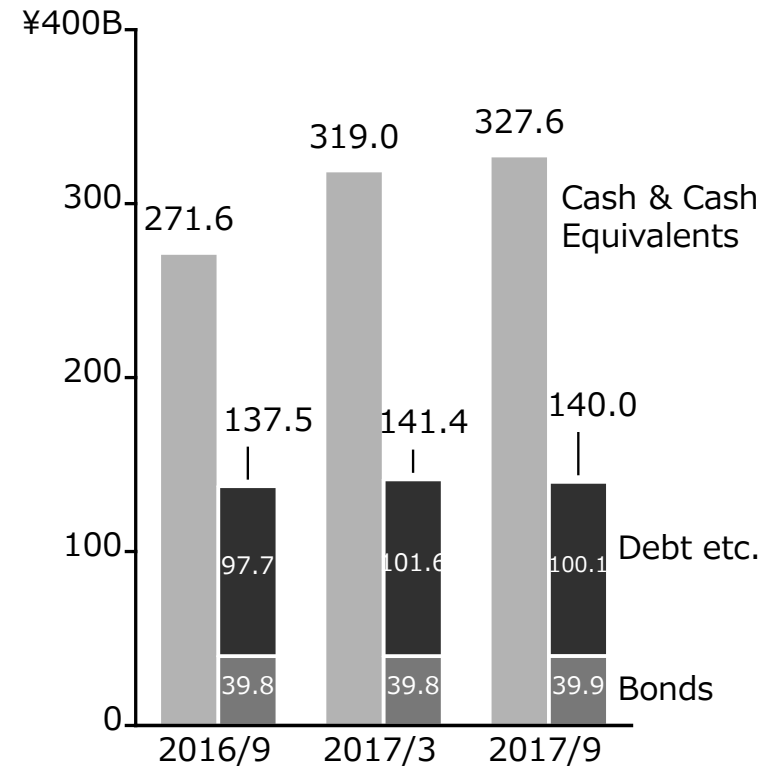
# First Half of the Year Ending March 31, 2018: Inventories, Cash & Deposits and Interest-bearing Debt



## INVENTORIES



## CASH & DEPOSITS AND INTEREST-BEARING DEBT

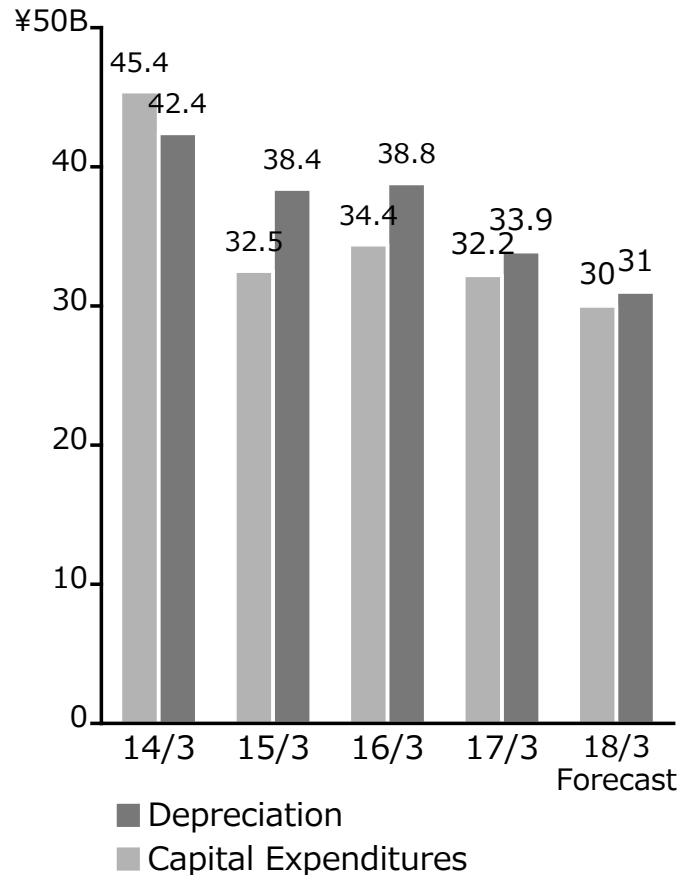


Note: Cash & Cash Equivalents excludes deposits with maturities over 3 months.

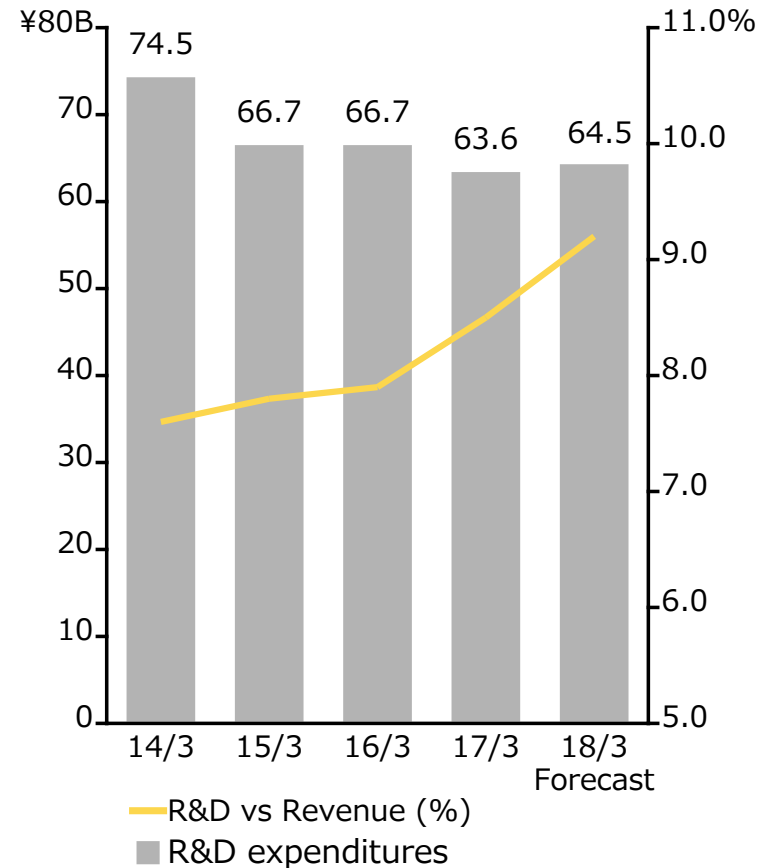
# Forecast for the Year Ending March 31, 2018: Capital Expenditures, Depreciation and R&D expenditures



## CAPITAL EXPENDITURES, DEPRECIATION

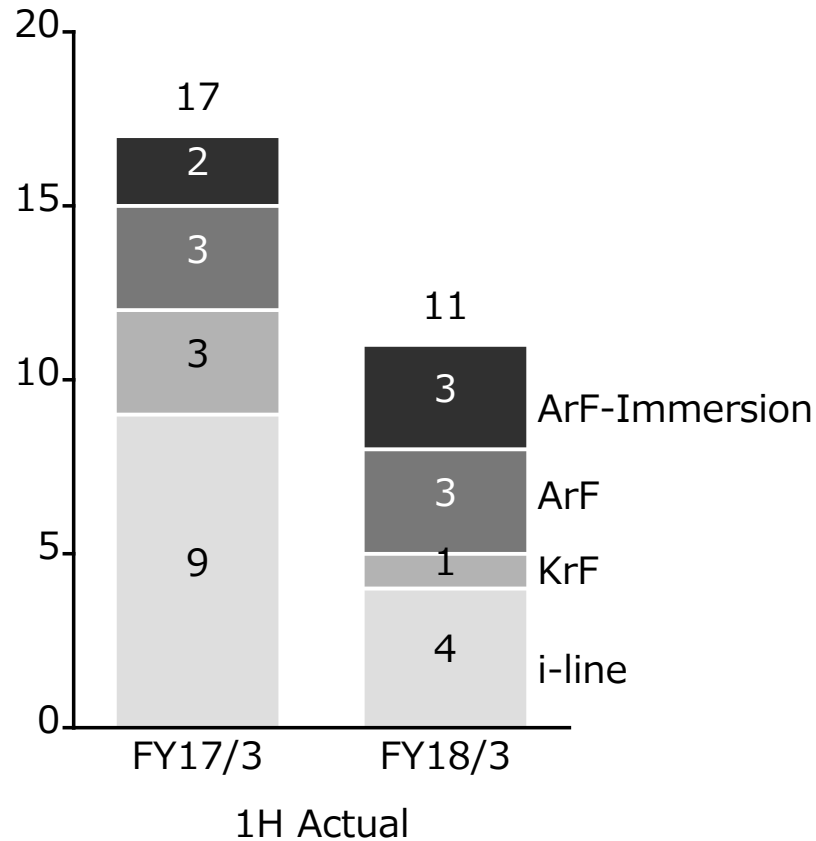


## R&D EXPENDITURES

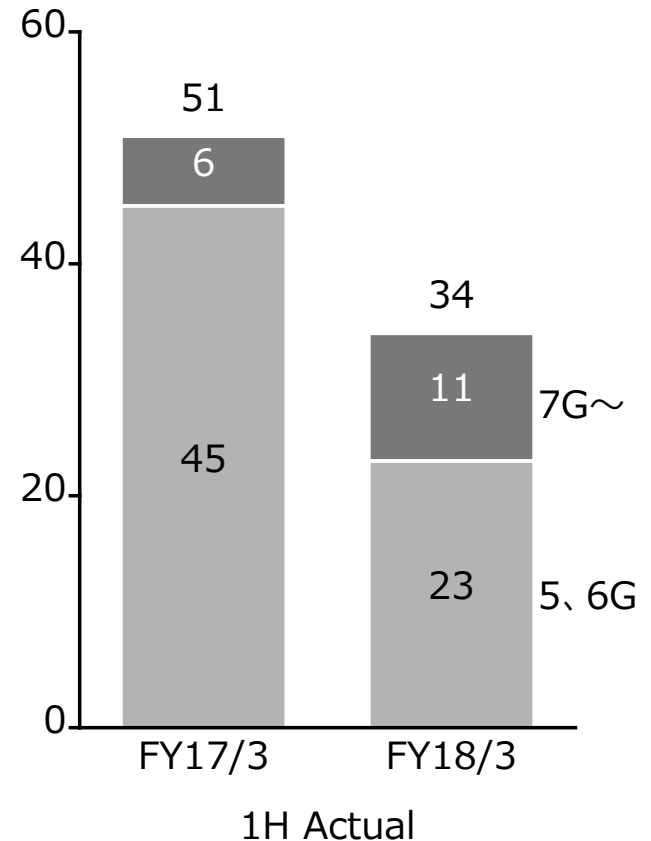


Note: Figures after FY2016/3 is presented in International Financial Reporting Standards (IFRS) while beforehand is in Japan GAAP. Depreciation method within Nikon Group is unified to straight-line as from FY2015/3 and depreciation expenses comprise in-process development costs as from FY2016/3. R&D investment includes capitalization of some development expenditure.

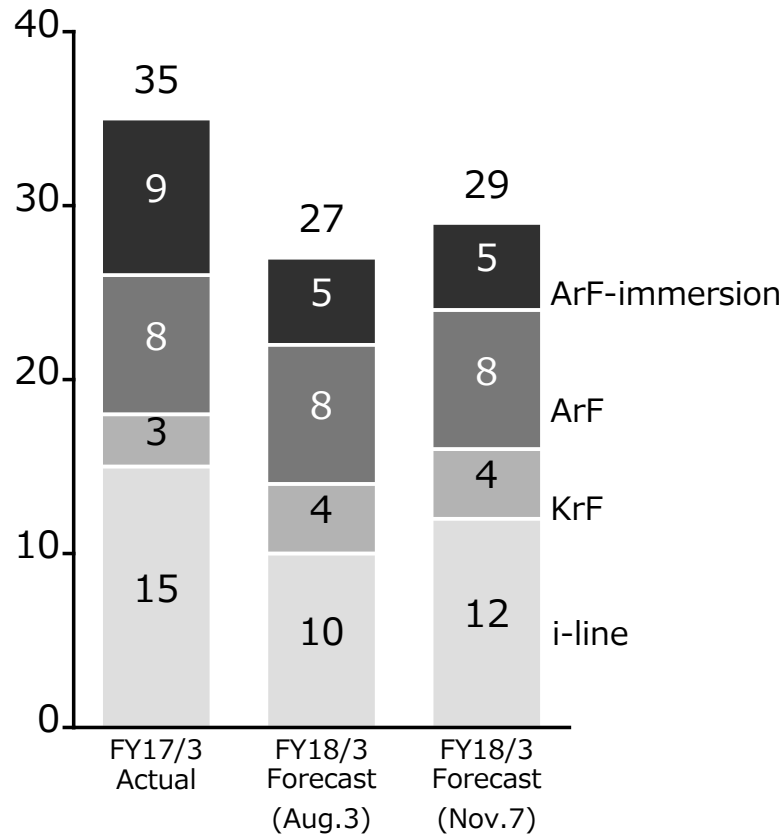
**SEMICONDUCTOR LITHOGRAPHY  
SYSTEMS SALES BY TECHNOLOGY  
(INCL. REFURBISHED)**



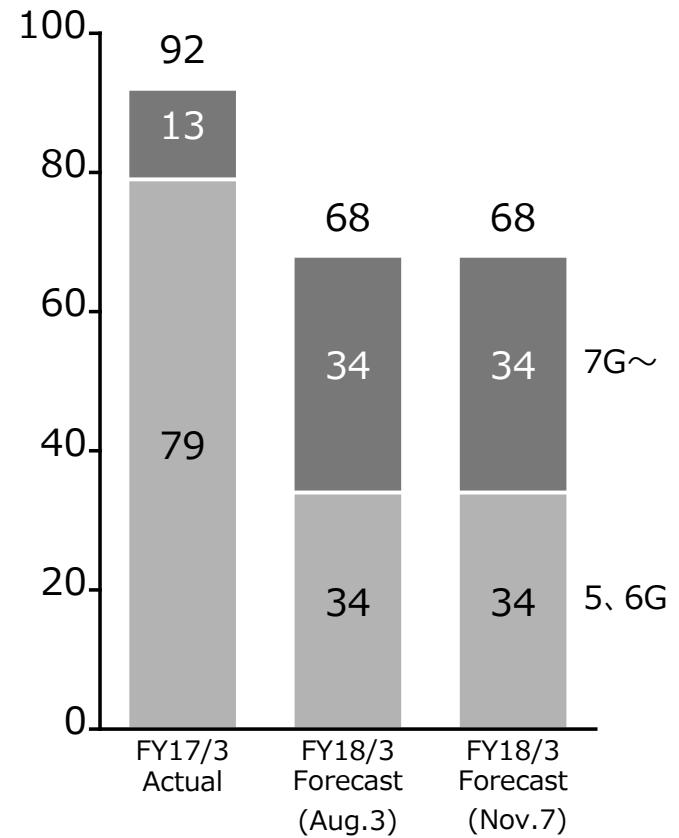
**FPD LITHOGRAPHY SYSTEMS SALES  
BY GENERATION**



## SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)



## FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



Note: New units sold for Semiconductor lithography systems in FY2017/3 was 24 and 17 is forecasted for FY2018/3.

# Forecast for the Year Ending March 31, 2018: Foreign Exchange Rate Impact



	Exchange Rate	Financial Impact from fluctuation by 1 yen	
	FY18/3 2H Assumption	Revenue 2H	Operating Profit 2H
US\$	¥ 110	Approx. ¥1.5 billion	Approx. ¥0.2 billion
EURO	¥ 120	Approx. ¥0.5 billion	Approx. ¥0.3 billion

# Results of the Year Ended March 31, 2017: by new Segments



Billions of yen		Q1	Q2	Q3	Q4	Total
<b>Imaging Products Business</b>	Revenue	94.4	83.9	122.5	82.2	383.0
	Operating Profit	10.1 (10.1)	4.7 (4.7)	8.3 (8.3)	-6.0 (5.0)	17.1 (28.1)
<b>Precision Equipment Business</b>	Revenue	51.8	63.5	72.4	60.3	248.0
	Operating Profit	14.8 (14.8)	10.3 (10.3)	-10.6 (19.2)	-1.1 (3.8)	13.4 (48.1)
<b>Healthcare Business</b>	Revenue	10.6	13.4	13.2	18.5	55.7
	Operating Profit	-1.0 (-1.0)	0.4 (0.4)	-0.7 (-0.7)	0.7 (1.2)	-0.6 (-0.1)
<b>Industrial Metrology Business and Others</b>	Revenue	12.3	13.7	14.2	22.2	62.4
	Operating Profit	0.2 (0.2)	1.0 (1.0)	1.0 (1.0)	1.5 (3.3)	3.7 (5.5)
<b>Corporate Profit/Loss non-attributable to any reportable segments</b>	Revenue	-	-	-	-	-
	Operating Profit	-6.1 (-6.1)	-7.2 (-7.2)	-6.7 (-6.7)	-12.8 (-7.5)	-32.8 (-27.5)
<b>Consolidated</b>	Revenue	169.3	174.5	222.3	183.1	749.2
	Operating Profit	18.0 (18.0)	9.1 (9.1)	-8.6 (21.2)	-17.8 (5.8)	0.7 (54.1)

Note: Figures of Operating Profit in parentheses shows those excluding the restructuring relevant expenses  
 With segment change, figures of 1Q and 2Q are those after IFRS audit while figures of 3Q and 4Q are not audited under IFRS