

Reference Data

Forecast for the year ending March 31, 2018: Financial Highlights



Billions of yen	2017/3 Actual			2018/3 Forecast		
	1H	2H	2017/3	1H	2H	2018/3
Revenue	343.7	405.1	748.8	328.0	372.0	700.0
Operating Profit	23.3	27.6	50.9	11.0	34.0	45.0
% vs. Revenue	6.8%	6.8%	6.8%	3.4%	9.1%	6.4%
Profit before income taxes	25.8	-28.2	-2.4	12.0	35.0	47.0
% vs. Revenue	7.5%	-7.0%	-0.3%	3.7%	9.4%	6.7%
Profit attributable to owners of parent	17.7	-24.8	-7.1	6.0	28.0	34.0
% vs. Revenue	5.1%	-6.1%	-0.9%	1.8%	7.5%	4.9%
FCF		56.6			25.0	
Exchange Rate:						
US\$	¥105	¥112	¥108		¥110	
EURO	¥118	¥119	¥119		¥120	

Note: 2017/3 presented in Japan GAAP, 2018/3 presented in International Financial Reporting Standards (IFRS)

Forecast for the year ending March 31, 2018: Financial Highlights by Segment



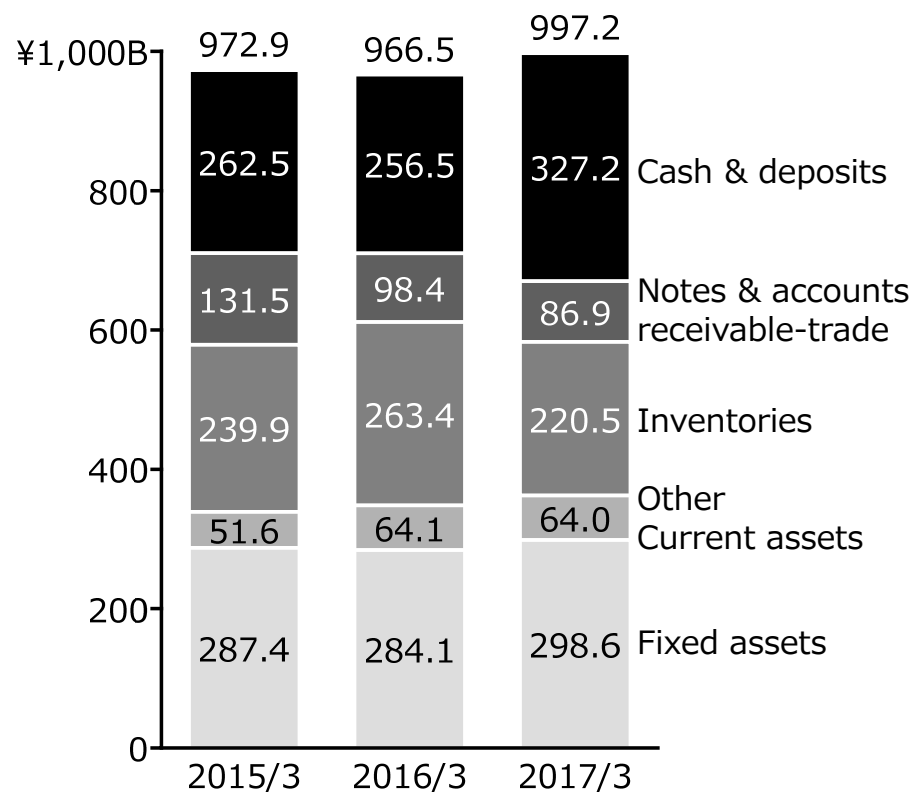
Billions of yen		2017/3 Actual			2018/3 Forecast		
		1H	2H	2017/3	1H	2H	2018/3
Precision Equipment Business	Revenue	115.3	132.3	247.6	100.0	125.0	225.0
	Operating Profit	24.4	26.6	51.0	17.0	28.0	45.0
Imaging Products Business	Revenue	178.3	204.7	383.0	170.0	175.0	345.0
	Operating Profit	15.2	12.5	27.7	10.0	17.0	27.0
Instruments Business	Revenue	30.6	42.8	73.4	34.0	46.0	80.0
	Operating Profit	-1.4	1.7	0.3	±0	3.0	3.0
Medical Business	Revenue	9.0	11.2	20.2	10.0	11.0	21.0
	Operating Profit	-2.4	-2.1	-4.5	-3.0	-3.0	-6.0
Other	Revenue	10.4	14.0	24.4	14.0	15.0	29.0
	Operating Profit	1.8	3.1	4.9	2.0	2.0	4.0
Corporate Expenses Total/ Elimination of Intersegment Transactions	Revenue	—	—	—	—	—	—
	Operating Profit	-14.2	-14.3	-28.5	-15.0	-13.0	-28.0
Consolidated	Revenue	343.7	405.1	748.8	328.0	372.0	700.0
	Operating Profit	23.3	27.6	50.9	11.0	34.0	45.0

Note: 2017/3 presented in Japan GAAP, 2018/3 presented in International Financial Reporting Standards (IFRS)

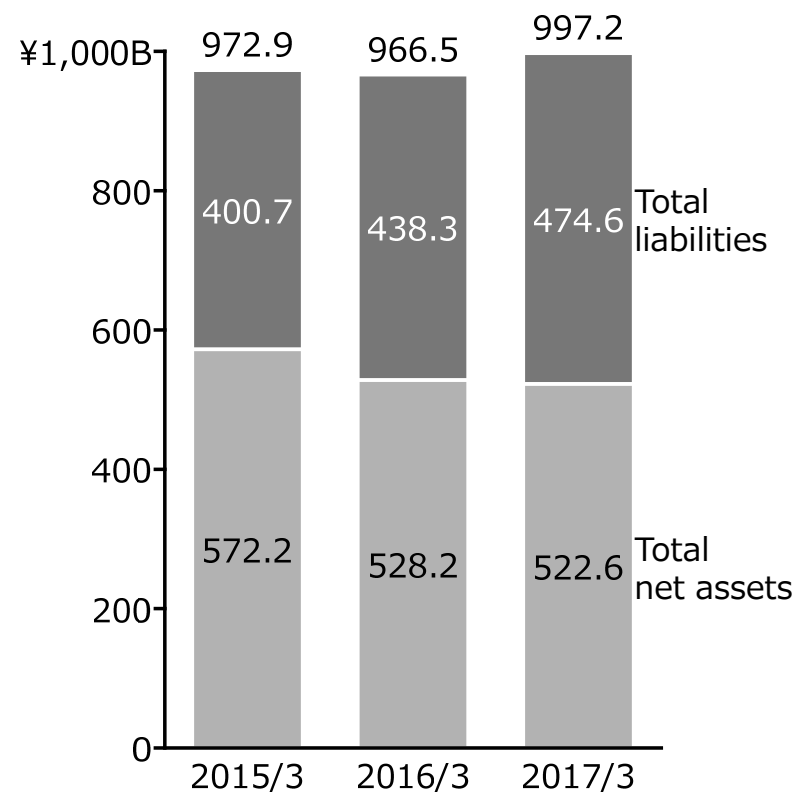
2017/3: Balance Sheet Breakdown



ASSETS



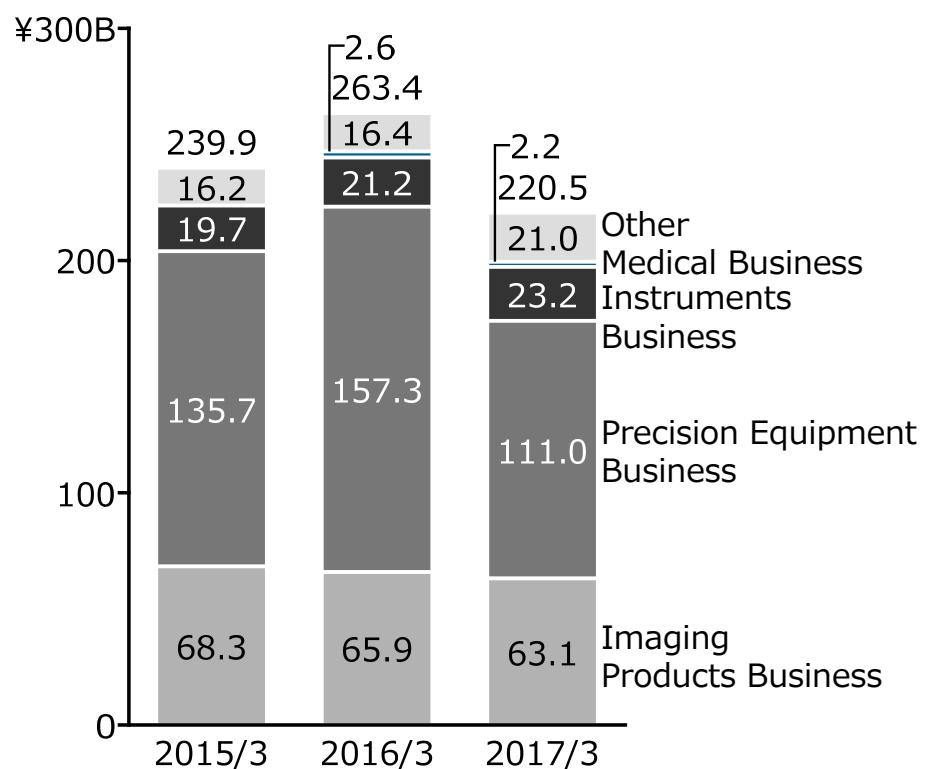
LIABILITIES/NET ASSETS



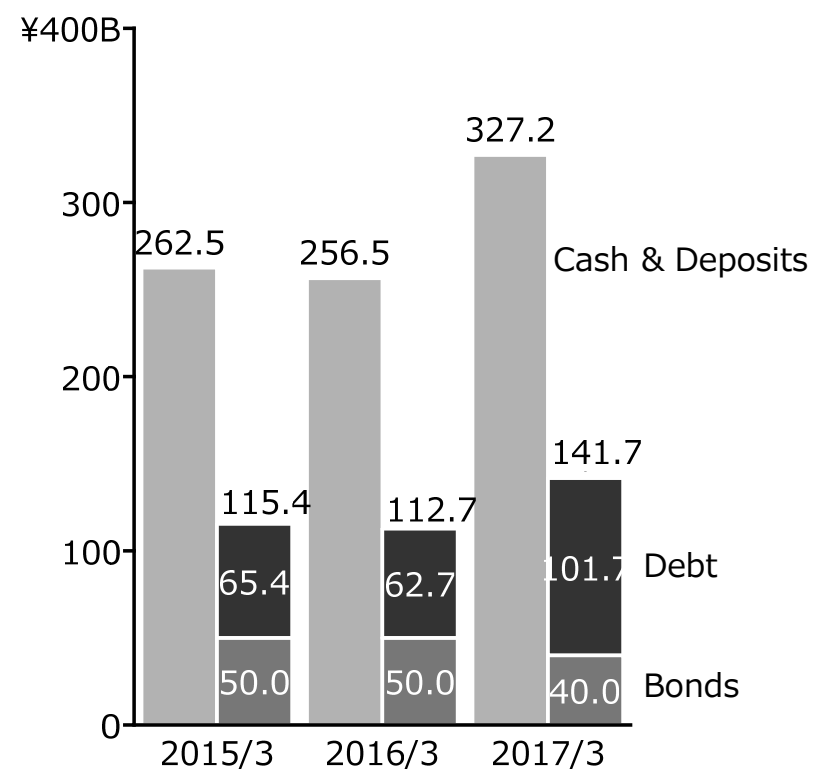
Capital ratio 58.6% 54.5% 52.2%



INVENTORY



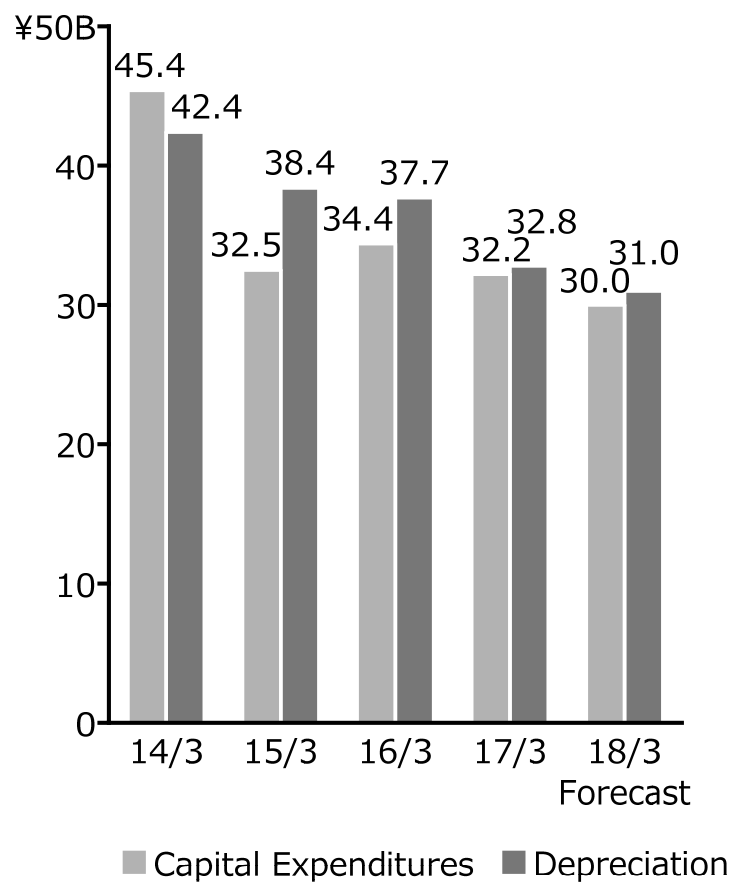
CASH & DEPOSITS/INTEREST BEARING DEBT



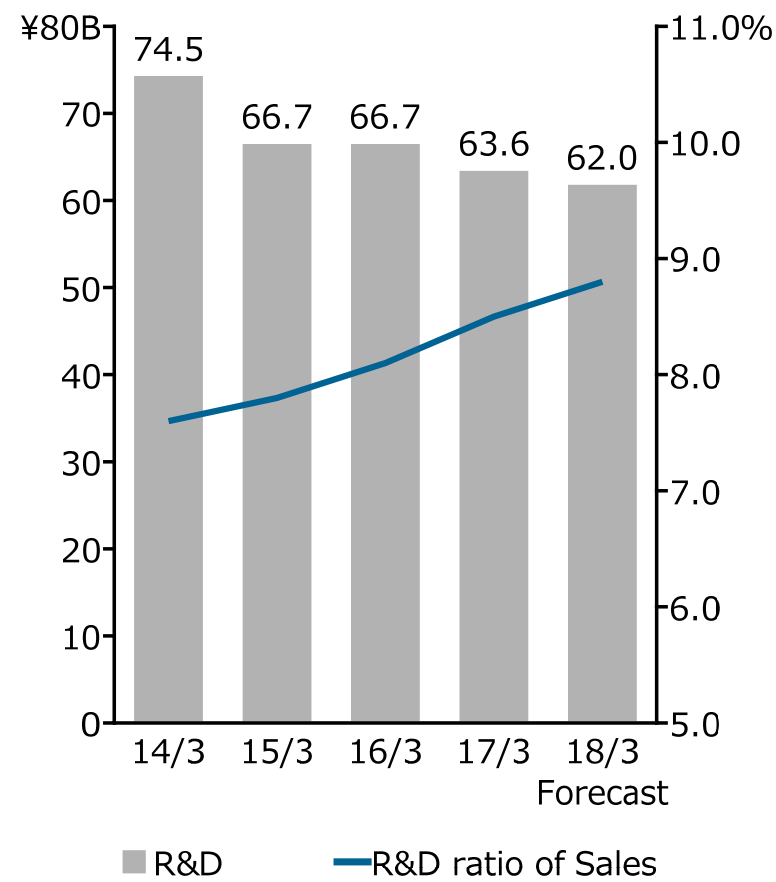
2018/3 Forecast: Capital Expenditures, Depreciation and R&D



CAPITAL EXPENDITURES, DEPRECIATION



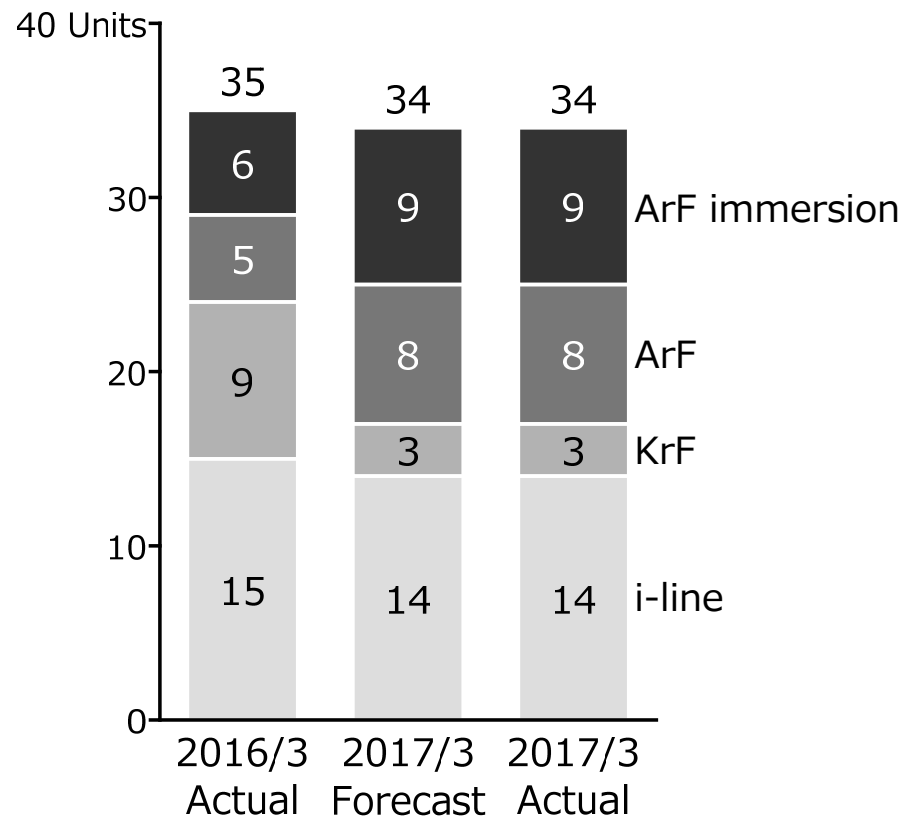
R&D EXPENSES



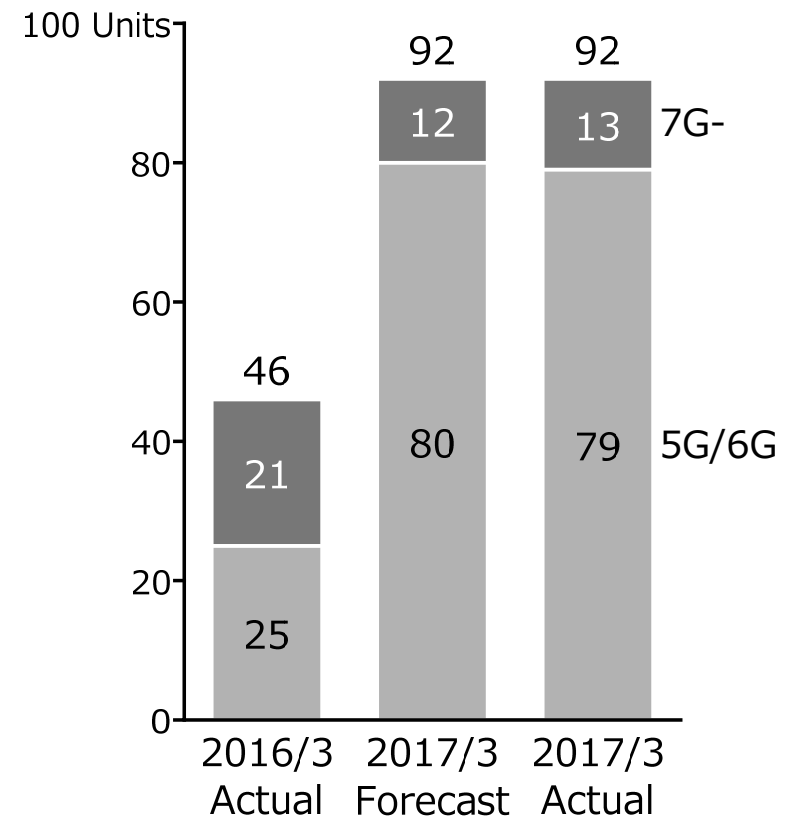
Note: Changed to the straight-line method of depreciation from the fiscal year ended March 2015



SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

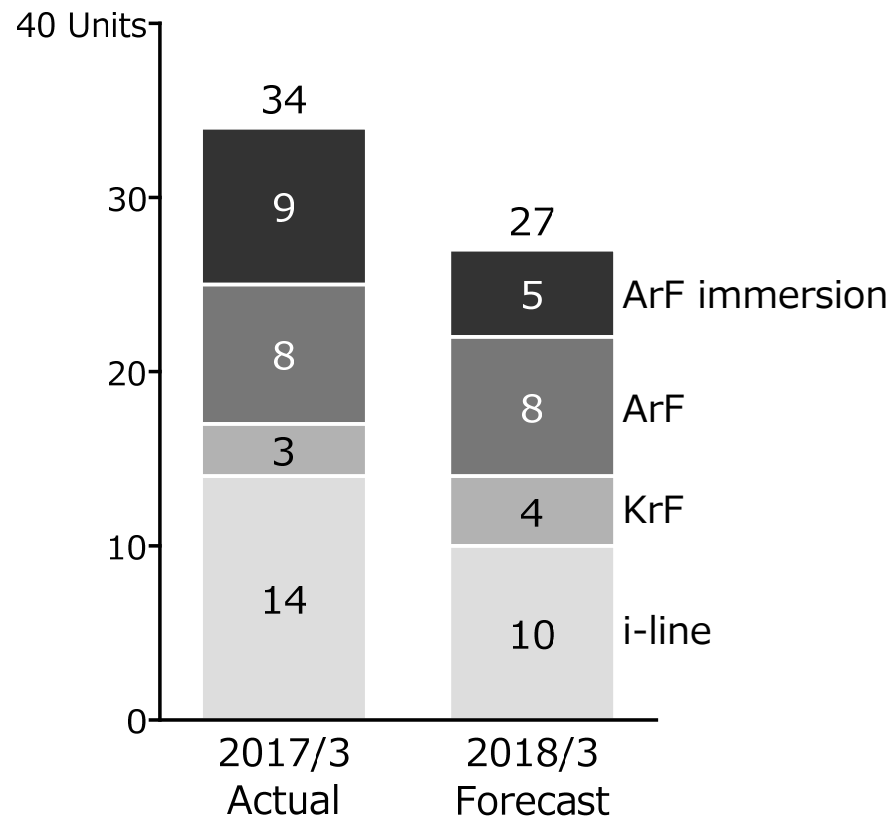


FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION

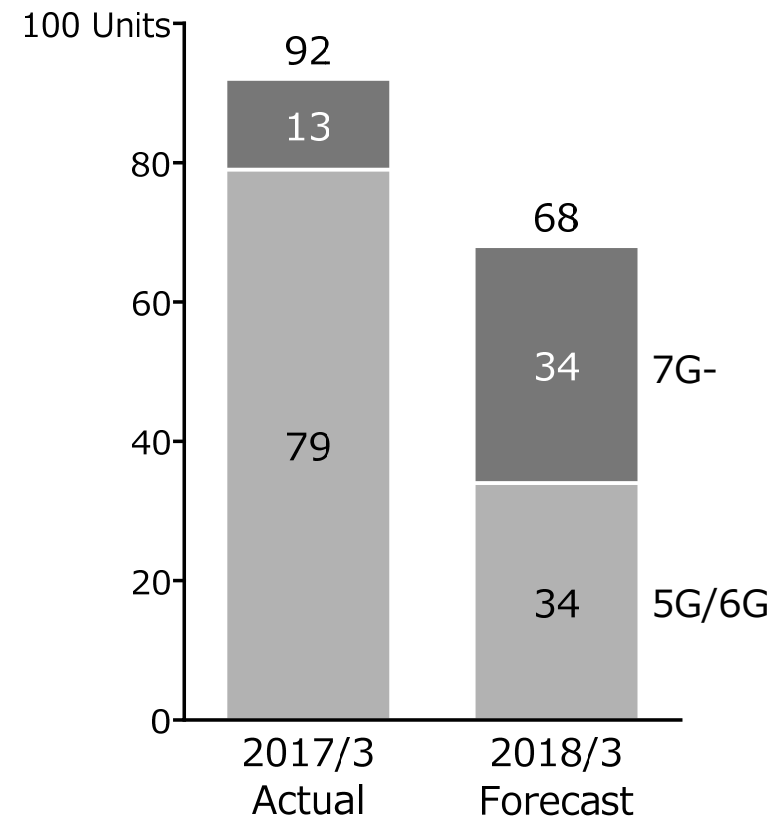




SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)



FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



2018/3 Forecast: Foreign Exchange Impact



	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	18/3 Assumption	Revenue	Operating Profit
US \$	¥110	Approx. ¥2.7 billion	Approx. ¥0.2 billion
EURO	¥120	Approx. ¥0.9 billion	Approx. ¥0.5 billion