

# Agenda

- I . **Financial Results for the Year Ended March 31,2009**
- II . **Estimation for the Year Ending March 31,2010**
- III . **Reference Data**

# Financial Highlights for the Year Ended March 31, 2009



Billions of yen	08/3 (A)	1H 2H	Previous Forecast as of Feb 5th (B)	1H 2H	09/3 Actual (C)	1H 2H	Change (C-A)	Change (C-B)
<b>Net Sales</b>	955.8	<u>445.8</u> 510.0	860.0	<u>487.1</u> 372.9	<b>879.7</b>	<u>487.1</u> <b>392.6</b>	-76.1	+19.7
<b>Operating Income</b> % vs Net Sales	135.2 14.1%	<u>63.3</u> 71.9	44.0 5.1%	<u>54.1</u> -10.1	<b>48.2</b> 5.5%	<u>54.1</u> <b>-5.9</b>	-87.0	+4.2
<b>Ordinary Income</b> % vs Net Sales	120.1 12.6%	<u>58.9</u> 61.2	42.0 4.9%	<u>53.1</u> -11.1	<b>47.7</b> 5.4%	<u>53.1</u> <b>-5.4</b>	-72.4	+5.7
<b>Net Income</b> % vs Net Sales	75.5 7.9%	<u>34.4</u> 41.1	24.0 2.8%	<u>33.6</u> -9.6	<b>28.1</b> 3.2%	<u>33.6</u> <b>-5.5</b>	-47.4	+4.1
<b>Exchange Rate</b> (yen) US\$ EURO	114 162	<u>119</u> 109 <u>162</u> 161	100 142	<u>106</u> 93 <u>163</u> 121	<b>101</b> <b>144</b>	<u>106</u> 95 <u>163</u> <b>125</b>	Financial Impact for Net Sales - 83.4 billions of yen      + 6.6 billions of yen  Financial Impact for Operating Income - 41.4 billions of yen      +1.6 billions of yen	

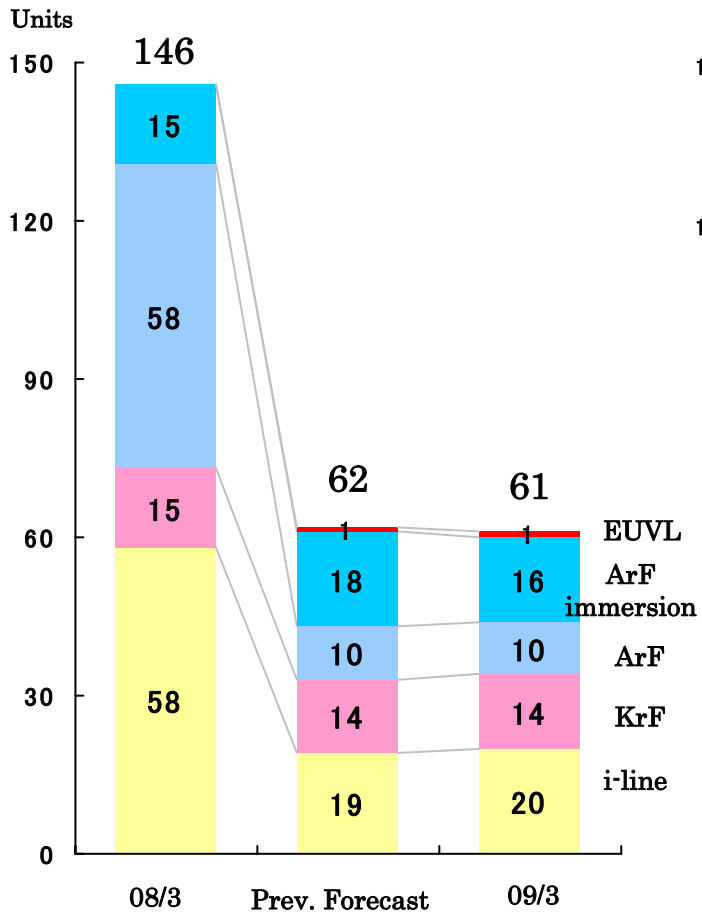
Rapid economic deterioration and appreciating yen from last Autumn hit achievements directly for the 2H business performance.

Decline by 8% in revenue and 60% level in profit on y/y basis.

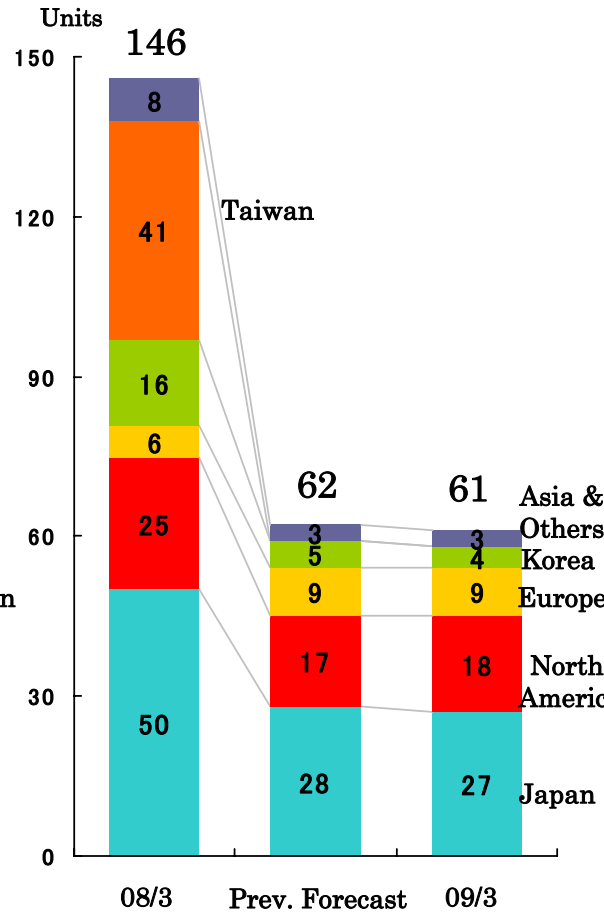
Billions of yen	08/3 Actual Result	1H 2H	Previous Forecast as of Feb 5th	1H 2H	09/3 Actual Result	1H 2H
Net Sales	290.8	<u>140.4</u> 150.4	230.0	<u>117.2</u> 112.8	219.9	<u>117.2</u> 102.7
Operating Income % vs Net Sales	43.3 14.9%	<u>21.3</u> 22.0	11.0 4.8%	<u>12.2</u> - 1.2	8.0 3.6%	<u>12.2</u> - 4.2
IC Steppers & Scanners New / Refurbished	146/18units	<u>68/10</u> 78/ 8	62/18units	<u>32/10</u> 30/ 8	61/17units	<u>32/10</u> 29/ 7
LCD Steppers & Scanners	45units	<u>24</u> 21	65units	<u>37</u> 28	65units	<u>37</u> 28
IC Steppers & Scanners Market Scale CY07/08	564units		296units		296units	
LCD Steppers & Scanners (TFT-array Only) Market Scale CY07/08	est.70units		est.110units		est.110units	

Though LCD Steppers & Scanners sales increase by 40% compared to previous term, IC Steppers & Scanners business shows significant decrease, and decline by 24% in revenue and 82% in profit.

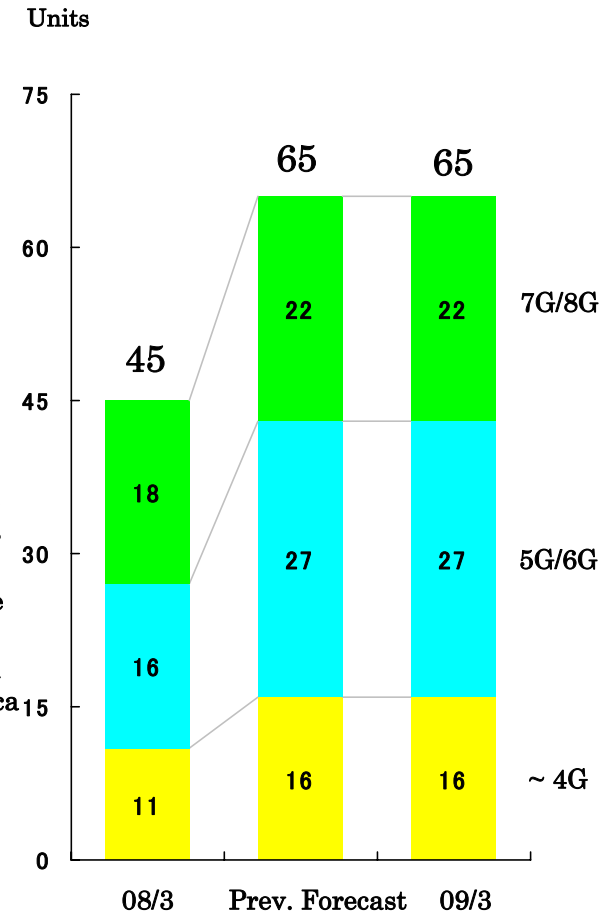
## IC Steppers & Scanners Sales by Technology



## IC Steppers & Scanners Sales by Region



## LCD Steppers & Scanners Sales by Generation



# Imaging Company



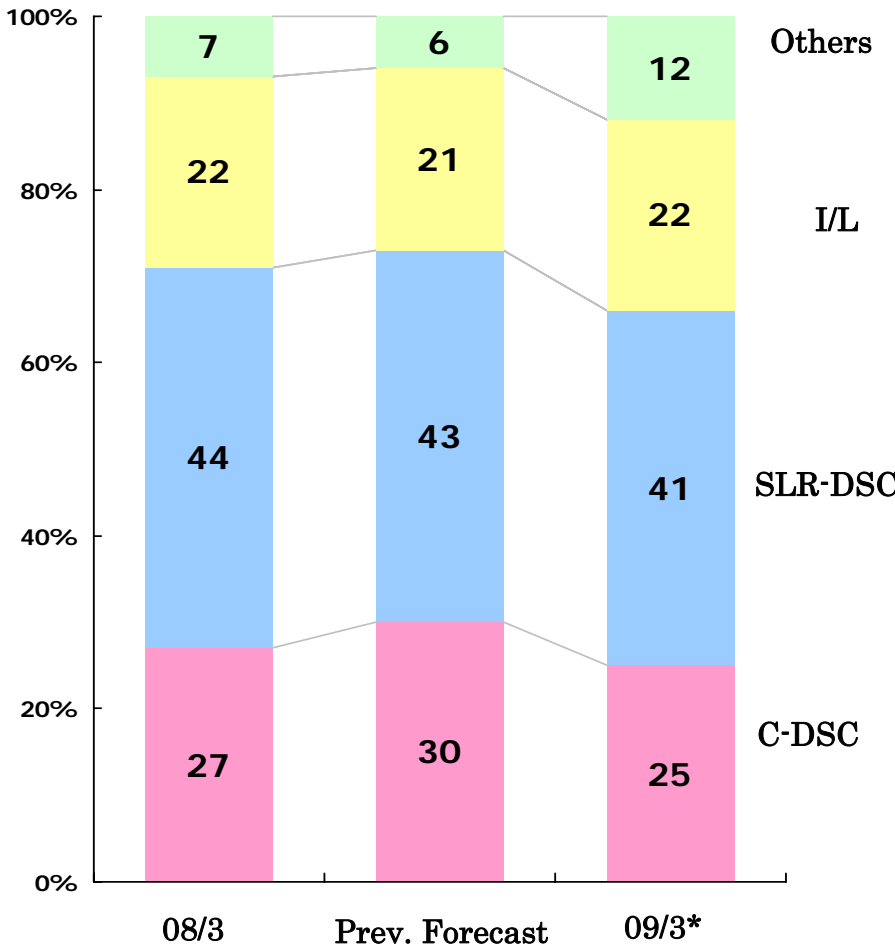
Billions of yen Cameras & Lenses (1,000 of units shipped)	08/3 Actual Result	1H 2H	Previous Forecast as of Feb 5th	1H 2H	09/3 Actual Result	1H 2H
Net Income	586.1	<u>270.3</u> 315.8	570.0	<u>337.2</u> 232.8	596.5	<u>337.2</u> 259.3
Operating Income % vs Net Sales	84.0 14.3%	<u>38.8</u> 45.2	35.0 6.1%	<u>42.0</u> - 7.0	40.0 6.7%	<u>42.0</u> - 2.0
Single-lens Reflex DSC	3,090	<u>1,470</u> 1,620	3,300	<u>1,870</u> 1,430	3,420*	
Interchangeable Lenses	4,450	<u>2,200</u> 2,250	4,600	<u>2,630</u> 1,970	4,870*	
Compact DSC	8,550	<u>4,030</u> 4,520	10,000	<u>5,910</u> 4,090	10,330*	
SLR-DSC Market Scale	7,720		9,500		9,130	
IL Market Scale	13,070		16,000		14,800	
C-DSC Market Scale	98,570		110,000		103,690	

52% y/y profit decline due to 2H performance deterioration. As for Net Sales of entire year, 2% increase in revenue and achieve record high. Slightly lower than 20 billions of yen reduction in year-end inventory compared to previous term by production adjustment in 4Q.

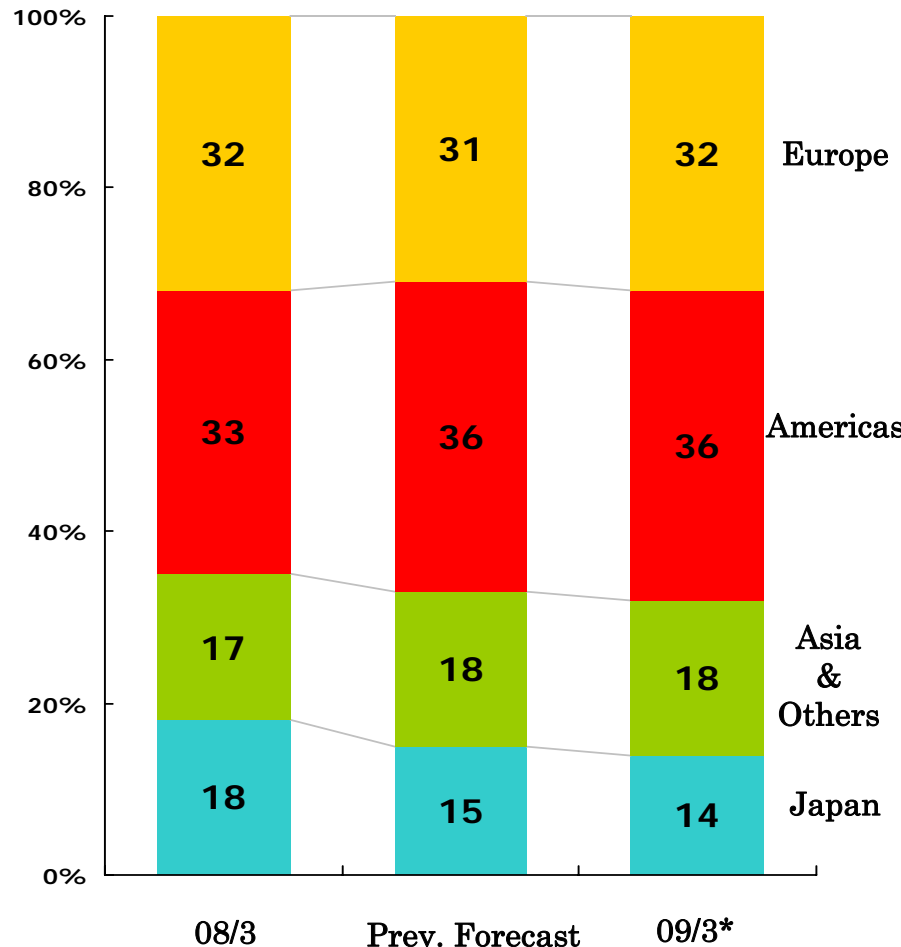
\* 09/3: Sales Units



### Shipment value ratio by Product



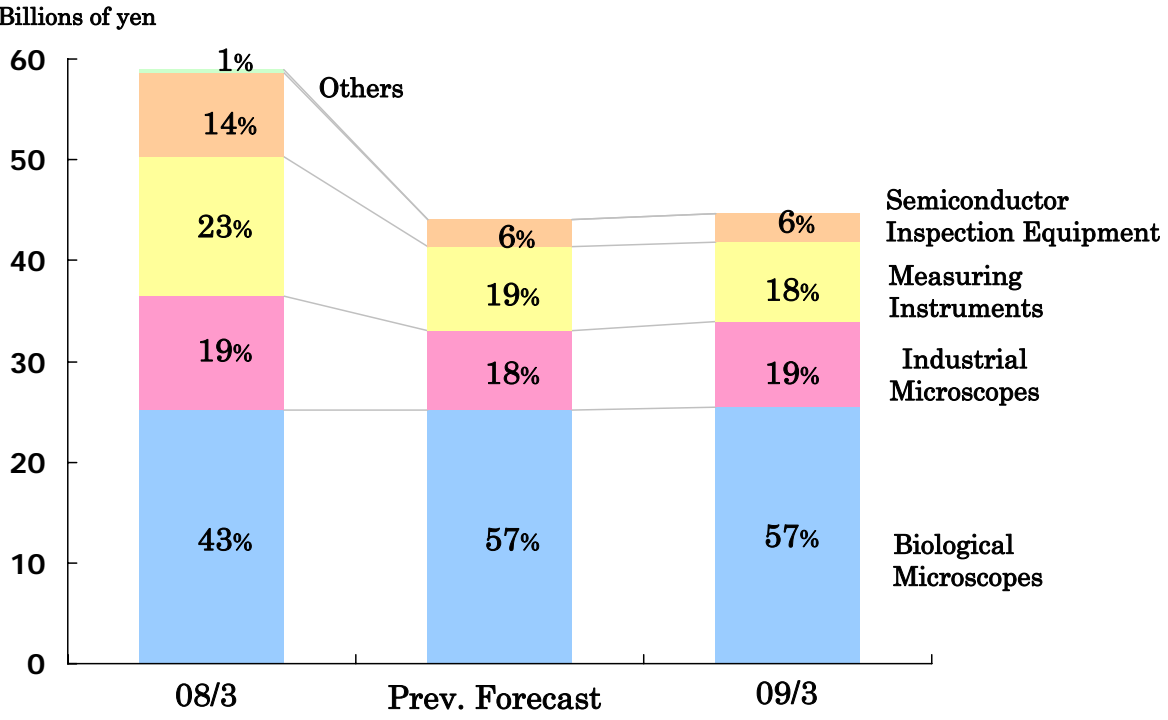
### Shipment value ratio by Region



\* 09/3 shows sales value ratio by Product and Region.



Billions of yen	08/3	1H 2H	Previous Forecast as of Feb 5th	1H 2H	09/3	1H 2H
<b>Net Sales</b>	<b>59.0</b>	<u>26.3</u> 32.7	<b>44.0</b>	<u>23.2</u> 20.8	<b>44.6</b>	<u>23.2</u> 21.4
<b>Operating Income</b> <small>% vs Net Sales</small>	<b>4.1</b> 6.9%	<u>0.9</u> 3.2	<b>- 3.0</b> -%	<u>- 1.3</u> - 1.7	<b>- 2.7</b> -%	<u>- 1.3</u> - 1.4

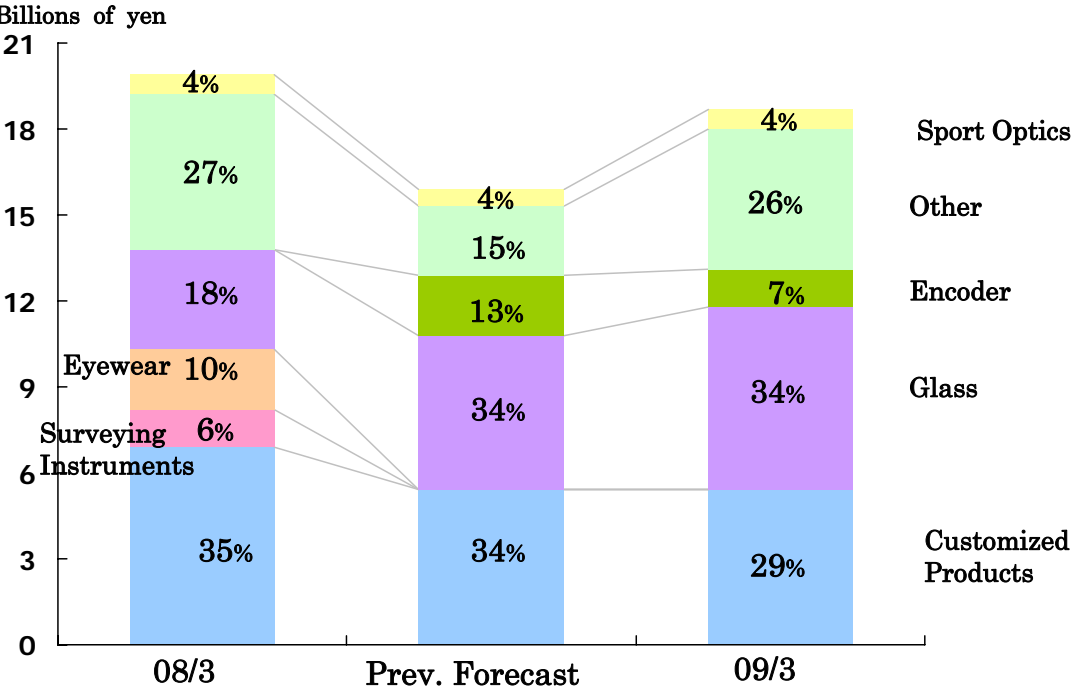


**Biological Microscopes business shows steady performance. Industrial equipments business gets strong impact from decline of Capital Expenditure.**

# Other Businesses



Billions of yen	08/3	1H 2H	Previous Forecast as of Feb 5th	1H 2H	09/3	1H 2H
<b>Net Sales</b>	19.8	$\frac{8.9}{10.9}$	16.0	$\frac{9.6}{6.4}$	18.7	$\frac{9.6}{9.1}$
<b>Operating Income</b> % vs Net Sales	3.6 18.2%	$\frac{2.5}{1.1}$	1.0 6.3%	$\frac{1.5}{-0.5}$	2.9 15.5%	$\frac{1.5}{1.4}$



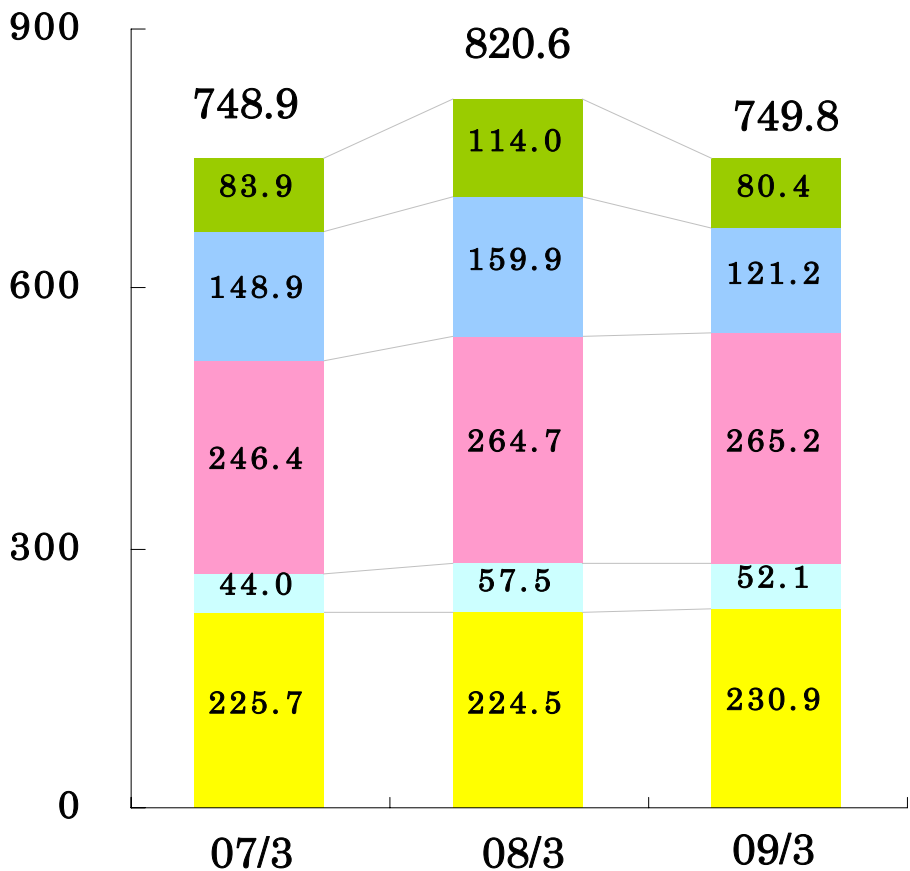
Photomask substrates for LCD in Glass business shows sales expansion.

# Balance Sheet



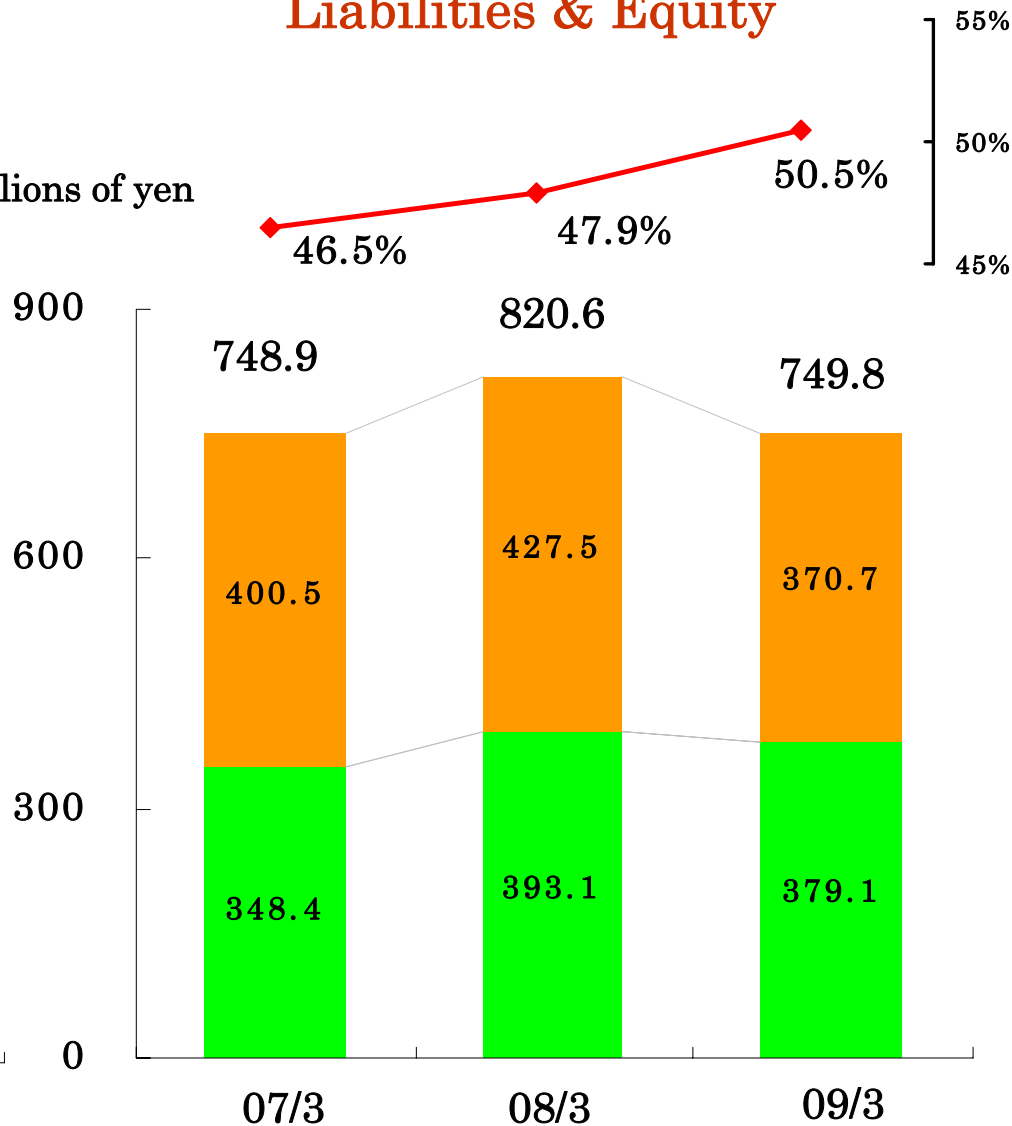
## Assets

Billions of yen



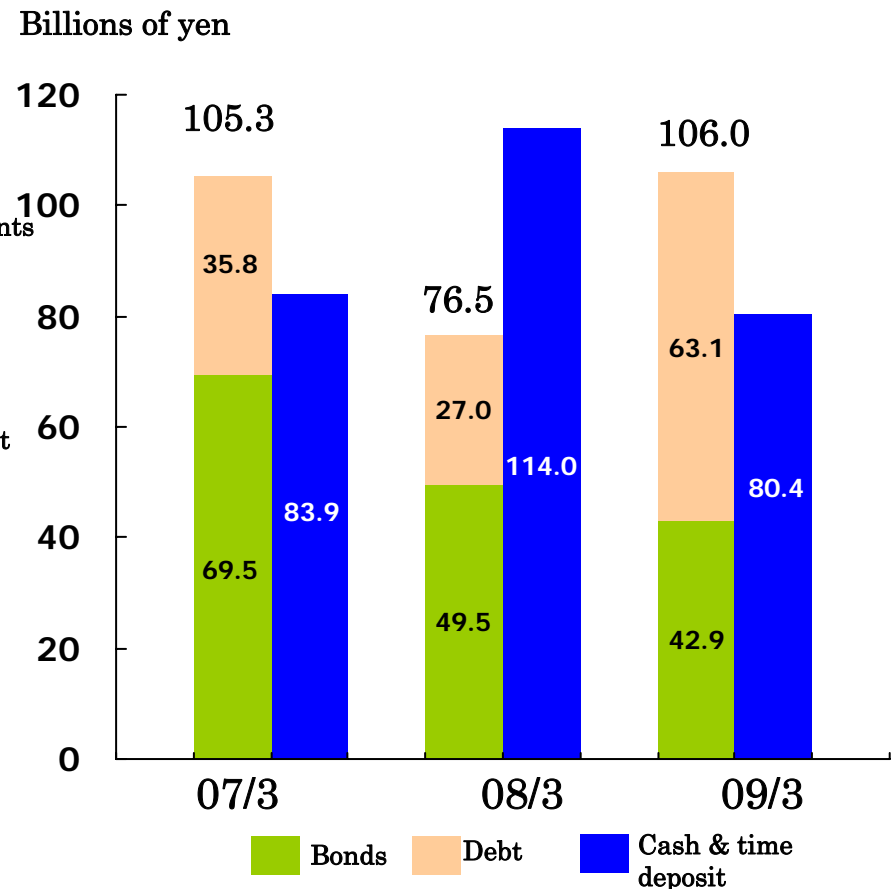
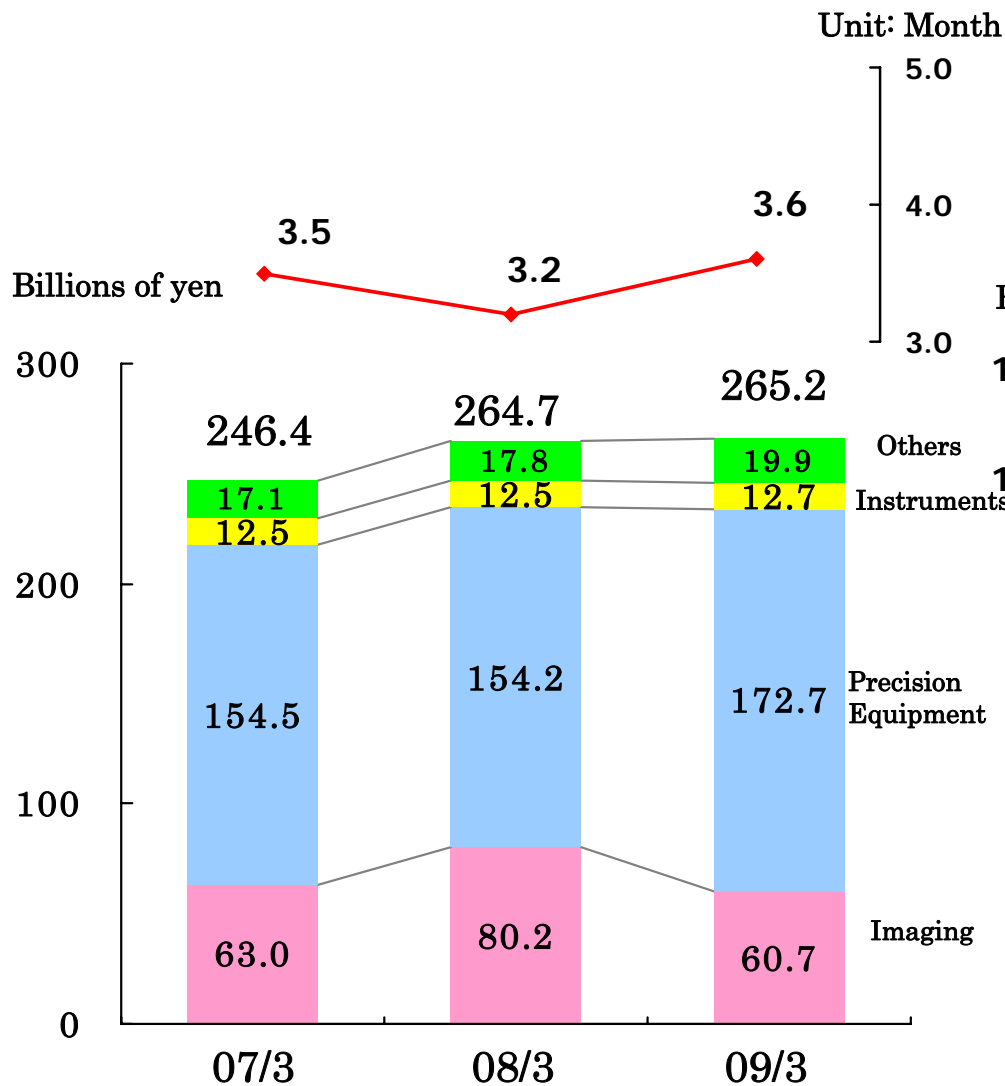
## Liabilities & Equity

Billions of yen



## Inventory & Turnover

## Interest-bearing debt & D/E ratio



Decline in revenue and profit due to impact of global economic deterioration and rapid appreciation of yen.

-Precision Equipment Company:

Though LCD Steppers & Scanners sales make a recovery , IC Steppers & Scanners, especially ArF-dry , show significant drop in sales.

-Imaging Company:

Achieve record high in Net Sales and decrease inventory by drastic production adjustment under severe market conditions.

Cash dividend per share of common stock

2<sup>nd</sup> Half : 5.5 yen

Entire year: 18yen

(decrease of 7 yen compared to previous year)