



May 15, 2006

Financial Data for the Year ended March 31, 2006  
(From April 1, 2005 – to March 31, 2006)

Nikon Corporation

1. Net Sales, Operating Income, Ordinary Income, Net Income [consolidated] (Units: billions of Yen)

Fiscal Year-End		2005-3	2006-3	2007-3	
		Total	Total	1st(est.)	Total(est.)
Corporate	Net Sales	638.5	730.9	360.0	780.0
	Operating Income	30.5	66.6	30.0	73.0
	Ordinary Income	14.7	43.5	25.0	62.0
	Net Income	24.1	28.9	15.0	37.0
Precision Equipment	Net Sales: Outside Customers	212.5	242.3	135.0	290.0
	Net sales: Total	214.3	243.2	135.0	290.0
	Operating Income	11.4	26.4	14.0	36.0
Imaging Products	Net Sales: Outside Customers	354.2	415.7	190.0	410.0
	Net sales: Total	355.5	416.6	190.0	410.0
	Operating Income	16.8	34.4	14.0	31.0
Instruments	Net Sales: Outside Customers	50.7	53.3	26.5	59.0
	Net sales: Total	52.2	54.9	27.0	60.0
	Operating Income	2.8	4.1	1.0	5.0
Other	Net Sales: Outside Customers	21.2	19.7	8.5	21.0
	Net sales: Total	44.3	49.8	25.0	53.0
	Operating Income	-0.6	1.9	1.0	1.0

\*Net sales forecast(2007-3) of both "Outside Customers" and "Total" shows the same amount for "Precision Equipment" and "Imaging Products" because the difference is smaller than one billion yen.

2. Net Sales, Operating Income, Ordinary Income, Net Income [non-consolidated] (Units: billions of Yen)

Fiscal Year-End		2005-3	2006-3	2007-3	
		Total	Total	1st(est.)	Total(est.)
Corporate	Net Sales*	477.3 (75.6%)	521.1 (74.6%)	280.0	600.0
	Operating Income	10.5	31.3	19.0	50.0
	Ordinary Income	8.2	18.9	19.0	48.0
	Net Income	16.8	12.2	12.0	30.0
Precision Equipment	Net Sales	185.2	193.1	110.0	260.0
Imaging Products	Net Sales	254.7	291.1	150.0	295.0
Instruments	Net Sales	28.9	28.6	15.0	35.0
Other	Net Sales	8.6	8.4	5.0	10.0

\* ( ) is ratio of exports.

Precision Equipment: IC steppers, LCD steppers

Imaging Products: Cameras, Interchangeable camera lenses, Digital cameras

Instruments: Microscopes, Measuring instruments, Inspection equipments

Other: Sport Optics, Ophthalmic frames, Surveying instruments

### 3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated] (Unit: Billions of Yen)

Fiscal Year-End	2005-3		2006-3		2007-3
	1st	Total	1st	Total	Total(est.)
Corporate					
Capital Expenditures	8.8	22.5	11.3	25.8	30.0
Depreciation & Amortization	9.3	19.7	9.6	20.8	22.0
R&D Expenditures	16.1	33.6	18.3	37.1	47.0
Precision Equipment					
Capital Expenditures	3.5	8.7	5.1	9.9	
Depreciation & Amortization	4.2	8.9	4.0	8.5	
R&D Expenditures	4.6	10.9	5.6	11.6	
Imaging Products					
Capital Expenditures	4.2	11.2	4.7	11.9	
Depreciation & Amortization	2.7	5.8	3.2	6.9	
R&D Expenditures	6.9	13.3	8.0	15.8	
Instruments					
Capital Expenditures	0.2	0.8	0.4	0.9	
Depreciation & Amortization	0.5	1.0	0.5	1.0	
R&D Expenditures	1.4	3.0	1.4	3.1	
Other					
Capital Expenditures	0.8	1.8	1.1	3.1	
Depreciation & Amortization	1.9	4.0	1.9	4.3	
R&D Expenditures	3.2	6.4	3.2	6.7	

\* Investments in or depreciation of property, plant and equipment and intangible fixed assets.

### 4. Exchange Rate[consolidated]

	US\$	Euro
Actual rate for the first half of fiscal year 2006	117.47	142.81
Estimated rate for the second half of fiscal year 2007	110.00	135.00

### 5. Cash Dividends (yen)

Fiscal Year	1999	2000	2001	2002	2003	2004	2005	2006
Cash dividends per share of common stock (Interim)	---	2.5	4	4	---	---	4	4
Cash dividends per share of common stock (Year-end)	3	2.5	4	---	---	4	4	6

### 6. Ratio of stock owned by foreign shareholders (%)

Period	2002-9	2003-3	2003-9	2004-3	2004-9	2005-3	2005-9	2006-3
	17.14	14.40	21.71	19.69	18.67	25.25	28.95	28.79

### 7. Number of employees

Fiscal Year-End	2002-3	2003-3	2004-3	2005-3	2006-3
Consolidated	14,328	13,184	13,636	16,758	18,725
Non-consolidated *	4,818	4,450	4,310	4,269	4,352

\* The figures do not include personnel dispatched to subsidiaries and associated companies.

8. Sales units of Nikon Steppers

Fiscal Year-End	2005-3			2006-3			2007-3(est.)
	1st	2nd	Total	1st	2nd	Total	
New IC Steppers	109	84	193	79	80	159	170
Refurbished Products	34	25	59	12	17	29	47
<b>Total</b>	<b>143</b>	<b>109</b>	<b>252</b>	<b>91</b>	<b>97</b>	<b>188</b>	<b>217</b>
LCD Steppers	40	47	87	37	30	67	82
<b>Grand total units of Steppers</b>	<b>183</b>	<b>156</b>	<b>339</b>	<b>128</b>	<b>127</b>	<b>255</b>	<b>299</b>

9. Ratio of sales of Nikon IC Steppers by technology (%) \* Excluding used units

Fiscal Year-End	i-line	KrF	ArF	ArF imm.
2005-3	58	33	9	-
2006-3	44	29	27	-
2007-3(est.)	44	28	23	5

10. Ratio of sales of Nikon IC Steppers by region (%) \* Excluding used units

Fiscal Year-End	Japan	U.S.	Europe	Korea	Taiwan	Others
2005-3	35	12	8	20	9	16
2006-3	35	26	12	11	7	9
2007-3(est.)	35	22	10	16	6	11

11. Sales units of Nikon imaging products [Unit: thousands units]

Fiscal Year-End	2005-3			2006-3			2007-3(est.)
	1st	2nd	Total	1st	2nd	Total	
<b>Single-Lens Reflex DSC</b>							
Domestic	90	80	170	100	100	200	
Exports	410	470	880	690	450	1,140	
<b>Total</b>	<b>500</b>	<b>550</b>	<b>1,050</b>	<b>790</b>	<b>550</b>	<b>1,340</b>	<b>1,750</b>
<b>Compact DSC</b>							
Domestic	410	230	640	470	320	790	
Exports	2,590	2,330	4,920	2,940	3,380	6,320	
<b>Total</b>	<b>3,000</b>	<b>2,560</b>	<b>5,560</b>	<b>3,410</b>	<b>3,700</b>	<b>7,110</b>	<b>7,100</b>
<b>Camera lenses</b>							
Domestic	110	100	210	150	100	250	
Exports	630	660	1,290	1,030	740	1,770	
<b>Total</b>	<b>740</b>	<b>760</b>	<b>1,500</b>	<b>1,180</b>	<b>840</b>	<b>2,020</b>	<b>2,100</b>