



Financial Data for First Half of Fiscal Year 2003

(From April 1, 2002- to September 30, 2002)

1. Net Sales, Operating Income, Ordinary Income, Net Income [consolidated]

(unit: Billions of Yen)

<i>Fiscal Year-End</i>		2002-3	2002-9	2003-3(est.)
Corporate	Net Sales*	482.9	215.1	480.0
	Operating Income	22.2	5.3	5.0
	Ordinary Income	12.2	1.6	0.0
	Net Income	-6.0	-3.4	0.0
	*net sales for outside customers			
Precision Equipment	Net Sales :Total	198.9	55.5	150.0
	:Outside customers	194.9	54.3	148.0
	Operating Income	3.6	-10.0	-27.0
Imaging Products	Net Sales :Total	221.5	129.9	260.0
	:Outside customers	219.5	129.1	259.0
	Operating Income	16.1	15.4	29.0
Instruments	Net Sales :Total	46.6	23.9	52.0
	:Outside customers	45.4	23.4	51.0
	Operating Income	0.4	0.2	2.0
Other	Net Sales :Total	48.1	20.4	43.0
	:Outside customers	23.0	8.0	22.0
	Operating Income	1.5	-0.4	1.0

*Eliminated operating income is not indicated.

2. Net Sales, Operating Income, Ordinary Income, Net Income [non-consolidated]

(unit: Billions of yen)

<i>Fiscal Year-End</i>		2002-3	2002-9	2003-3(est.)
Corporate	Net Sales	325.2(69.7%)	155.7(72.3%)	350.0
	Operating Income	0.8	-8.6	-10.0
	Ordinary Income	0.3	-9.9	-10.0
	Net Income	-5.3	-11.4	-7.0
Precision Equipment	Net Sales	139.6(65.5%)	43.6(67.7%)	115.0
Imaging Products	Net Sales	149.9(80.3%)	98.9(78.4%)	205.0
Instruments	Net Sales	26.0(55.2%)	11.5(46.3%)	25.0
Other	Net Sales	9.6(5.0%)	1.6(5.7%)	5.0

*() is ratio of exports.

Precision Equipment:	IC steppers, LCD steppers, etc
Imaging Products:	Cameras, Interchangeable camera lenses, Digital cameras, etc
Instruments:	Microscopes, Measuring instruments, Inspection equipments, etc
Other:	Customized Products, Binoculars and telescopes, Ophthalmic frames, Surveying instruments, etc

3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2002-3			2003-3	
		1st	2nd	Total	1st	Total (est.)
Corporate	Capital Expenditures	16.8	16.7	33.5	10.8	21.0
	Depreciation & Amortization	7.9	10.0	17.9	9.8	21.0
	R&D Expenditures	12.9	14.4	27.3	13.0	27.5
Precision Equipment	Capital Expenditures	12.2	11.0	23.2	7.1	--
	Depreciation & Amortization	5.6	7.0	12.6	7.1	--
	R&D Expenditures	6.2	6.3	12.5	5.3	--
Imaging Products	Capital Expenditures	3.5	4.8	8.3	3.0	--
	Depreciation & Amortization	1.2	1.8	3.0	1.5	--
	R&D Expenditures	3.6	4.5	8.1	4.0	--
Instruments	Capital Expenditures	0.4	0.3	0.7	0.3	--
	Depreciation & Amortization	0.3	0.4	0.7	0.4	--
	R&D Expenditures	1.0	1.1	2.1	1.2	--
Other	Capital Expenditures	0.6	0.5	1.1	0.4	--
	Depreciation & Amortization	0.6	0.8	1.4	0.8	--
	R&D Expenditures	2.0	2.5	4.5	2.5	--

*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

4. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [non-consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2002-3			2003-3	
		1st	2nd	Total	1st	Total (est.)
Corporate	Capital Expenditures	11.4	11.0	22.4	7.0	15.3
	Depreciation & Amortization	5.4	6.8	12.2	6.7	14.7
	R&D Expenditures	12.3	14.1	26.4	12.8	26.4

*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

5. Exchange Rate [non-consolidated]

	US\$	Euro
Rate for reckoning sales for the first half of fiscal year 2003	120.7yen	115.7yen
Estimated rate for the second half of fiscal year 2003	120.0yen	115.0yen

6. Cash Dividends (yen)

Fiscal Year	1996	1997	1998	1999	2000	2001	2002	2003(est.)
Cash dividends per share of common stock (Interim)	3.0	4.0	4.0	-	2.5	4.0	4.0	-
Cash dividends per share of common stock (Year-end)	3.5	4.0	4.0	3.0	2.5	4.0	-	not fixed

7. Ratio of stock owned by foreign shareholders (%)

Period	1999-3	1999-9	2000-3	2000-9	2001-3	2001-9	2002-3	2002-9
	19.08	22.32	25.73	26.80	26.57	22.08	21.26	17.14

8. Number of employees

Fiscal Year-End	1999-3	2000-3	2001-3	2002-3	2002-9
Consolidated	12,761 *	11,946	13,894	14,328	13,778
Non-consolidated	6,739	6,675	6,582	6,486	6,036

*Including employees temporarily transferred from Nikon to unconsolidated subsidiaries and companies.

9. Sales units of Nikon Steppers

Fiscal Year-End		2002-3			2003-3			2004-3(est.)
		1st	2nd	Total	1st	2nd(est.)	Total(est.)	Total
IC Steppers	Domestic	39	28	67	13	15	28	
	Exports	109	60	169	39	93	132	
	Sub Total	148	88	236	52	108	160	
	Used products	9	5	14	4	7	11	
	Total	157	93	250	56	115	171	expected 20-30% up from 2003-3
LCD Steppers	Total	30	32	62	18	19	37	on a par with 2003-3
Grand total sales units of steppers		187	125	312	74	134	208	

10. Ratio of sales of Nikon IC Steppers by technology (%)

Fiscal Year-End	i-line			KrF			ArF
	[Stepper: Scanner]			[Stepper: Scanner]			Scanner only)
2002-3	46	100	0	52	5	95	2
2003-3(est.)	40	100	0	47	1	99	13

*Excluding used units

11. Ratio of sales of Nikon IC Steppers by region (%)

Fiscal Year-End	Japan	U.S.	Europe	Korea	Taiwan	Others
2002-3	28	49	8	5	4	6
2003-3(est.)	18	39	8	8	11	16

*Excluding used units

12. Global market share of Nikon IC Steppers (%)

[Source:Dataquest(1996-2001)]

Unit basis	calendar year	1996	1997	1998	1999	2000	2001
Nikon		44.9	43.2	43.5	35.8	35.4	39.0
Company-A		15.5	20.2	23.3	29.3	30.3	23.4
Company-C		27.1	25.4	23.3	21.2	23.1	35.3
Company-S		2.9	4.8	6.0	6.8	6.3	--
Amount basis	calendar year	1996	1997	1998	1999	2000	2001
Nikon		46.6	42.6	41.4	36.7	36.7	39.4
Company-A		20.1	24.6	29.0	34.7	34.6	28.8
Company-C		25.0	23.5	21.0	18.5	20.6	31.2
Company-S		4.1	7.2	7.4	8.4	6.8	--

13. Sales units of Nikon imaging products

[Unit: thousands units]

Fiscal Year-End		2002-3			2003-3			2004-3(est.)
		1st	2nd	Total	1st	2nd(est.)	Total(est.)	Total
SLR cameras	Domestic	60	50	110	60	60	120	
	Exports	430	340	770	440	400	840	
	Total	490	390	880	500	460	960	
Compact cameras	Domestic	30	10	40	30	20	50	
	Exports	920	570	1,490	750	500	1,250	
	Total	950	580	1,530	780	520	1,300	
Camera lenses	Domestic	100	90	190	80	90	170	
	Exports	550	460	1,010	580	470	1,050	
	Total	650	550	1,200	660	560	1,220	
Digital cameras	Domestic	90	190	280	320	480	800	
	Exports	550	620	1,170	1,060	940	2,000	
	Total	640	810	1,450	1,380	1,420	2,800	

Indicated sales unit is on non-consolidated basis.