

Notice Concerning Relocation of Head Office and Partial Amendments to the Articles of Incorporation

Nikon Corporation (the “Company”) hereby announces that it has resolved at the Board of Directors’ meeting, held on May 17, 2024 to propose partial amendments to the Articles of Incorporation at the 160th Annual General Shareholders’ Meeting to be held on June 24 2024, and to relocate its head office on the condition that the partial amendments are approved at the said Annual General Shareholders’ Meeting.

1. Relocation of Head Office

(1) Location of the new head office

1-5-20, Nishioi, Shinagawa-ku, Tokyo

(2) Reasons for the relocation

The Company has decided to construct a new head office building in a vacant lot on the premises of Oi Plant and relocate its head office to the new building with the aim of strengthening development functions and creating synergies between business units for sustainable growth. To this aim, the Company will consolidated the corporate division, the planning division of each business unit, and advanced R&D-related divisions.

(3) Scheduled date of the relocation

July 29, 2024 (planned)

(4) Impact on financial results

The impact has already been incorporated into the consolidated financial forecast for the fiscal year ending March 31, 2025 announced on May 9, 2024.

2. Partial Amendments to the Articles of Incorporation

(1) Reasons for the amendments

- (i) As stated above, the Company will change the location of its head office, and will make amendments to Location of Head Office stipulated in Article 2. of the Articles of Incorporation to reflect the change.
- (ii) The Company will review the division of duties among Directors, and will make amendments to the existing stipulation regarding chairman of General Shareholders’ Meetings in Article 15. of the Articles of Incorporation.

(2) Details of the amendments

The Amendments are as described in the Appendix.

3. Schedule (Plan)

(1) Date of the Annual General Shareholders’ Meeting held to approve the amendments to the Articles of Incorporation: June 24, 2024 (planned)

(2) Effective date of the amendments to the Articles of Incorporation:

Article 2. July 29, 2024 (planned)

Article 15. June 24, 2024 (planned)

(Amendments are underlined.)

Current Articles of Incorporation	Proposed Amendments
<p>Article 1 (Omitted)</p> <p>(Location of Head Office)</p> <p>Article 2</p> <p>The Company shall have its head office in <u>Minato-ku, Tokyo.</u></p> <p>Article 3 – Article 14 (Omitted)</p> <p><u>(Chairman)</u></p> <p>Article 15.</p> <p><u>The President and Director shall act as chairman of General Shareholders’ Meetings. If there is no President and Director or in the event of an accident, another Director shall act as chairman in the order previously determined by the Board of Directors.</u></p> <p>Article 16. - Article 34. (Omitted)</p> <p>Supplementary Provisions</p> <p>(Transitional Measures concerning Limitation of Liability of Corporate Auditor)</p> <p>The Company may, by resolution of the Board of Directors, limit the liability of Corporate Auditors (including former Corporate Auditors), prior to the conclusion of the 152nd General Shareholders’ Meeting to be held in June 2016, as stipulated by Article 423, Paragraph 1 of the Companies Act to the extent permitted by law.</p> <p>(New)</p>	<p>Article 1 (Unchanged)</p> <p>(Location of Head Office)</p> <p>Article 2</p> <p>The Company shall have its head office in <u>Shinagawa-ku, Tokyo.</u></p> <p>Article 3 – Article 14 (Unchanged)</p> <p>(Chairman)</p> <p>Article 15.</p> <p><u>Director previously determined by the Board of Directors shall act as chairman of General Shareholders’ Meetings. In the event of an accident of the Director, another Director shall act as chairman in the order previously determined by the Board of Directors.</u></p> <p>Article 16. - Article 34. (Unchanged)</p> <p>Supplementary Provisions</p> <p>(Transitional Measures concerning Limitation of Liability of Corporate Auditor)</p> <p><u>Article 1.</u></p> <p>The Company may, by resolution of the Board of Directors, limit the liability of Corporate Auditors (including former Corporate Auditors), prior to the conclusion of the 152nd General Shareholders’ Meeting to be held in June 2016, as stipulated by Article 423, Paragraph 1 of the Companies Act to the extent permitted by law.</p> <p><u>(Effective Date of Amendments to the Articles of Incorporation)</u></p> <p><u>Article 2.</u></p> <p><u>The Effective Date of the amendment to Article 2. of the Articles of Incorporation shall be July 29, 2024. This Article will be deleted after the Effective Date.</u></p>