



May 12, 2022

Consolidated Financial and Business Data for the Year ended March 31, 2022 (IFRS)

(From April 1, 2021 to March 31, 2022)

NIKON CORPORATION

1. Revenue, Operating Profit, Profit before income taxes, Profit attributable to owners of the parent (Billions of Yen)

| | | 2021/3 | | 2022/3 | | 2023/3 | |
|--|---|----------|-------|----------|-------|-------------------|----------------|
| | | 1st Half | Total | 1st Half | Total | 1st Half Forecast | Total Forecast |
| Corporate Total | Revenue | 175.6 | 451.2 | 273.0 | 539.6 | 295.0 | 620.0 |
| | Operating Profit | -46.6 | -56.2 | 32.1 | 49.9 | 23.0 | 50.0 |
| | Profit before income taxes | -38.8 | -45.3 | 35.9 | 57.0 | 24.0 | 52.0 |
| | Profit attributable to owners of the parent | -31.5 | -34.4 | 26.4 | 42.6 | 17.0 | 38.0 |
| Imaging Products Business | Revenue | 64.3 | 150.2 | 89.2 | 178.2 | 100.0 | 210.0 |
| | Operating Profit | -27.8 | -36.3 | 12.5 | 19.0 | 13.0 | 22.0 |
| Precision Equipment Business | Revenue | 63.8 | 184.7 | 119.2 | 211.2 | 115.0 | 240.0 |
| | Operating Profit | -7.4 | -0.6 | 21.7 | 27.7 | 13.0 | 35.0 |
| Healthcare Business | Revenue | 25.7 | 62.8 | 33.0 | 73.2 | 38.0 | 80.0 |
| | Operating Profit | -2.3 | -3.0 | 0.9 | 4.3 | 3.0 | 6.0 |
| Components Business | Revenue | 10.4 | 25.7 | 16.7 | 40.8 | 26.0 | 53.0 |
| | Operating Profit | -0.9 | 0.1 | 3.4 | 12.7 | 8.0 | 17.0 |
| Industrial Metrology and Others | Revenue | 11.2 | 27.6 | 14.6 | 36.0 | 16.0 | 37.0 |
| | Operating Profit | -0.5 | -1.2 | -1.6 | 2.9 | 1.0 | 4.0 |
| Corporate profit(loss) non-attributable to any reportable segments | Operating Profit | -7.4 | -15.0 | -5.0 | -16.9 | -15.0 | -34.0 |

- Amounts in this statement are rounded down to the hundred millions of yen.
- "Corporate profit (loss) non-attributable to any reportable segments" includes elimination of intersegment transactions.
- The "Components Business" is newly established as a reportable segment from FY2022/3.
- From FY2023/3, the Next-generation Projects Division will be transferred from the "Precision Equipment Business" to "Corporate P/L non-attributable to any reportable segments".

2. Exchange Rate (Yen)

| | 1st Half | Total | 1st Half | Total | Total Forecast |
|------|----------|-------|----------|-------|----------------|
| US\$ | 107 | 106 | 110 | 112 | 120 |
| Euro | 121 | 124 | 131 | 131 | 130 |

3. Unit Sales of Nikon Digital Imaging Products (Thousand Units)

| | 2021/3 | 2022/3 | 2023/3 |
|--|--------|--------|--------|
| Digital camera-Interchangeable Lens Type | 380 | 840 | 70 |
| Interchangeable Lens | 610 | 1,350 | 125 |
| Compact DSC | 120 | 260 | 10 |

4. Unit Sales of Nikon Lithography Systems (One Unit)

| | | 2021/3 | 2022/3 | 2023/3 |
|-----------------------------------|----------------------|--------|--------|--------|
| FPD Lithography Systems | | 5 | 29 | 31 |
| Semiconductor Lithography Systems | New Products | 6 | 16 | 39 |
| | Refurbished Products | 3 | 11 | 22 |
| Total | | 9 | 27 | 61 |

- From the forecast of 2023/3, "New Products" include the number of Mini Step and Repeat Exposure Systems.

5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

| | 2021/3 | 2022/3 | 2023/3 |
|-------|--------|--------|--------|
| 5G/6G | 1 | 11 | 17 |
| 7G/8G | 0 | 4 | 6 |
| 10.5G | 4 | 14 | 8 |

6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit) * Including refurbished

| | 2021/3 | 2022/3 | 2023/3 |
|-------------|--------|--------|--------|
| i-line etc. | 1 | 10 | 32 |
| KrF | 2 | 4 | 8 |
| ArF | 4 | 7 | 11 |
| ArF imm. | 2 | 6 | 10 |

- From the forecast of 2023/3, "i-line etc." includes the number of Mini Step and Repeat Exposure Systems.

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

| | | 2021/3 | | 2022/3 | | 2023/3 |
|-----------------------------------|-----------------------------|----------|-------|----------|-------|----------------|
| | | 1st Half | Total | 1st Half | Total | Total Forecast |
| Corporate Total | Capital Expenditures | 14.0 | 30.5 | 26.0 | 42.1 | 40.0 |
| | Depreciation & Amortization | 14.7 | 28.0 | 12.1 | 24.8 | 27.0 |
| | R&D Expenditures | 29.1 | 59.9 | 28.5 | 61.1 | 64.0 |
| Imaging Products Business | Capital Expenditures | 2.1 | 6.4 | 2.3 | 4.5 | - |
| | Depreciation & Amortization | 3.4 | 5.2 | 1.4 | 3.0 | - |
| | R&D Expenditures | 8.7 | 16.9 | 6.6 | 15.2 | 17.0 |
| Precision Equipment Business | Capital Expenditures | 3.3 | 7.4 | 3.1 | 6.9 | - |
| | Depreciation & Amortization | 2.0 | 4.1 | 1.8 | 3.9 | - |
| | R&D Expenditures | 11.8 | 25.8 | 14.0 | 28.6 | 20.0 |
| Healthcare Business | Capital Expenditures | 0.9 | 2.5 | 3.0 | 4.5 | - |
| | Depreciation & Amortization | 2.2 | 4.5 | 2.0 | 4.1 | - |
| | R&D Expenditures | 2.7 | 5.8 | 2.7 | 6.0 | 5.5 |
| Components Business | Capital Expenditures | 1.3 | 2.8 | 3.2 | 6.6 | - |
| | Depreciation & Amortization | 1.1 | 2.1 | 1.1 | 2.3 | - |
| | R&D Expenditures | 1.5 | 3.0 | 1.1 | 2.8 | 4.0 |
| Industrial Metrology and Others | Capital Expenditures | 2.1 | 4.0 | 3.0 | 5.6 | - |
| | Depreciation & Amortization | 2.5 | 4.9 | 2.5 | 5.1 | - |
| | R&D Expenditures | 0.7 | 1.5 | 0.7 | 1.8 | 2.5 |
| Undistributed Corporate Divisions | Capital Expenditures | 4.0 | 7.1 | 11.1 | 13.8 | - |
| | Depreciation & Amortization | 3.4 | 7.0 | 3.0 | 6.2 | - |
| | R&D Expenditures | 3.7 | 7.0 | 3.4 | 6.4 | 15.0 |

● Including intangible fixed assets.

● Amounts in this statement are rounded down to the hundred million.

● Due to the change of the reportable segments in 2022/3, the amounts in 2021/3 are based on these segments.

● From FY2023/3, the Next-generation Projects Division will be transferred from the "Precision Equipment Business" to "Corporate P/L non-attributable to any reportable segments". "Undistributed Corporate Divisions" include this forecast of the Next-generation Projects Division.

8. Cash Dividends (yen: interim / year-end)

| 2019/3 | | 2020/3 | | 2021/3 | | 2022/3 | | 2023/3 (est.) | |
|--------|------|--------|------|--------|------|--------|------|---------------|------|
| 30.0 | 30.0 | 30.0 | 10.0 | 10.0 | 10.0 | 20.0 | 20.0 | 20.0 | 20.0 |

9. Number of Employees

| | 2019/3 | 2020/3 | 2021/3 | 2022/3 |
|--------------------|--------|--------|--------|--------|
| Consolidated | 20,917 | 20,190 | 19,448 | 18,437 |
| Non-Consolidated * | 4,398 | 4,442 | 4,183 | 4,174 |
| Outside Japan | 12,087 | 11,408 | 10,619 | 9,791 |
| Japan | 8,830 | 8,782 | 8,829 | 8,646 |

* The figure does not include personnel dispatched to subsidiaries and associated companies.