



May 13, 2021

(Revision) Consolidated Financial and Business Data for the Year ended March 31, 2021 (IFRS)

(From April 1, 2020 to March 31, 2021)

NIKON CORPORATION

1. Revenue, Operating Profit, Profit before income taxes, Profit attributable to owners of the parent (Billions of Yen)

| | | 2020/3 | | 2021/3 | | 2022/3 | |
|--|---|----------|-------|----------|-------|-------------------|----------------|
| | | 1st Half | Total | 1st Half | Total | 1st Half Forecast | Total Forecast |
| Corporate Total | Revenue | 291.0 | 591.0 | 175.6 | 451.2 | 265.0 | 510.0 |
| | Operating Profit | 17.5 | 6.7 | -46.6 | -56.2 | 15.0 | 20.0 |
| | Profit before income taxes | 20.1 | 11.8 | -38.8 | -45.3 | 16.0 | 22.0 |
| | Profit attributable to owners of the parent | 16.3 | 7.6 | -31.5 | -34.4 | 12.0 | 16.0 |
| Imaging Products Business | Revenue | 119.0 | 225.8 | 64.4 | 150.2 | 80.0 | 165.0 |
| | Operating Profit | 2.0 | -17.1 | -27.4 | -35.7 | 3.0 | 5.0 |
| Precision Equipment Business | Revenue | 117.6 | 245.0 | 63.8 | 184.7 | 125.0 | 205.0 |
| | Operating Profit | 26.0 | 48.0 | -6.0 | 1.4 | 16.0 | 17.0 |
| Healthcare Business | Revenue | 30.0 | 62.0 | 25.7 | 62.8 | 30.0 | 70.0 |
| | Operating Profit | -1.2 | -2.4 | -2.3 | -3.0 | 0.0 | 1.0 |
| Components Business | Revenue | - | - | - | - | 15.0 | 35.0 |
| | Operating Profit | - | - | - | - | 3.0 | 8.0 |
| Industrial Metrology and Others | Revenue | 24.2 | 58.0 | 21.7 | 53.3 | 15.0 | 35.0 |
| | Operating Profit | 1.8 | 1.8 | -2.9 | -2.6 | 0.0 | 3.0 |
| Corporate profit(loss) non-attributable to any reportable segments | | -11.1 | -23.6 | -7.8 | -16.1 | -7.0 | -14.0 |

- Amounts in this statement are rounded down to the hundred millions of yen.
- "Corporate profit (loss) non-attributable to any reportable segments" includes elimination of intersegment transactions.
- The Semiconductor Related Equipment Business, which had belonged to "Industrial Metrology and Others", have been transferred to "Precision Equipment Business" and has been applied retroactively to FY2020/3.
- The "Components Business" is newly established as a reportable segment from FY2022/3.

2. Exchange Rate (Yen)

| | 1st Half | Total | 1st Half | Total | Total Forecast |
|------|----------|-------|----------|-------|----------------|
| US\$ | 109 | 109 | 107 | 106 | 105 |
| Euro | 121 | 121 | 121 | 124 | 125 |

3. Unit Sales of Nikon Digital Imaging Products (Thousand Units)

| | 1st Half | Total | 1st Half | Total | Total Forecast |
|--|----------|-------|----------|-------|----------------|
| Digital camera-Interchangeable Lens Type | 800 | 1,620 | 380 | 840 | 750 |
| Interchangeable Lens | 1,310 | 2,650 | 610 | 1,350 | 1,300 |
| Compact DSC | 500 | 840 | 120 | 260 | 250 |

4. Unit Sales of Nikon Lithography Systems (One Unit)

| | 1st Half | Total | 1st Half | Total | Total Forecast |
|-----------------------------------|----------------------|-------|----------|-------|----------------|
| FPD Lithography Systems | 18 | 27 | 5 | 29 | 45 |
| Semiconductor Lithography Systems | New Products | 14 | 6 | 16 | 13 |
| | Refurbished Products | 4 | 11 | 3 | 11 |
| Total | 18 | 45 | 9 | 27 | 28 |

5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

| | 1st Half | Total | 1st Half | Total | Total Forecast |
|-------|----------|-------|----------|-------|----------------|
| 5G/6G | 3 | 4 | 1 | 11 | 30 |
| 7G/8G | 4 | 5 | 0 | 4 | 1 |
| 10.5G | 11 | 18 | 4 | 14 | 14 |

6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit) * Including refurbished

| | 1st Half | Total | 1st Half | Total | Total Forecast |
|----------|----------|-------|----------|-------|----------------|
| i-line | 6 | 14 | 1 | 10 | 11 |
| KrF | 1 | 3 | 2 | 4 | 7 |
| ArF | 6 | 14 | 4 | 7 | 4 |
| ArF imm. | 5 | 14 | 2 | 6 | 6 |

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

| | | 2020/3 | | 2021/3 | | 2022/3 |
|-----------------------------------|-----------------------------|----------|-------|----------|-------|----------------|
| | | 1st Half | Total | 1st Half | Total | Total Forecast |
| Corporate Total | Capital Expenditures | 14.8 | 28.7 | 14.0 | 30.5 | 37.0 |
| | Depreciation & Amortization | 16.8 | 34.1 | 14.7 | 28.0 | 25.0 |
| | R&D Expenditures | 29.3 | 62.2 | 29.1 | 59.9 | 62.0 |
| Imaging Products Business | Capital Expenditures | 4.8 | 8.1 | 2.2 | 6.7 | - |
| | Depreciation & Amortization | 5.6 | 11.5 | 3.5 | 5.5 | - |
| | R&D Expenditures | 10.2 | 21.1 | 8.7 | 16.9 | 16.0 |
| Precision Equipment Business | Capital Expenditures | 1.9 | 5.5 | 3.5 | 7.7 | - |
| | Depreciation & Amortization | 2.0 | 4.4 | 2.2 | 4.4 | - |
| | R&D Expenditures | 8.9 | 19.9 | 11.8 | 25.8 | 28.0 |
| Healthcare Business | Capital Expenditures | 1.1 | 2.3 | 0.9 | 2.5 | - |
| | Depreciation & Amortization | 2.0 | 4.4 | 2.2 | 4.5 | - |
| | R&D Expenditures | 2.7 | 6.7 | 2.7 | 5.8 | 6.0 |
| Components Business | Capital Expenditures | - | - | - | - | - |
| | Depreciation & Amortization | - | - | - | - | - |
| | R&D Expenditures | - | - | - | - | 3.0 |
| Industrial Metrology and Others | Capital Expenditures | 3.8 | 6.8 | 3.3 | 6.4 | - |
| | Depreciation & Amortization | 3.7 | 7.3 | 3.3 | 6.4 | - |
| | R&D Expenditures | 2.3 | 5.1 | 2.1 | 4.4 | 2.0 |
| Undistributed Corporate Divisions | Capital Expenditures | 3.1 | 5.8 | 4.0 | 7.0 | - |
| | Depreciation & Amortization | 3.2 | 6.4 | 3.4 | 7.0 | - |
| | R&D Expenditures | 5.2 | 9.4 | 3.8 | 7.0 | 7.0 |

● Including intangible fixed assets.

● Amounts in this statement are rounded down to the hundred million.

● The semiconductor Related Equipment Business, which had belonged to "Industrial Metrology and Others", have been transferred to "Precision Equipment Business" and has been applied retroactively to FY2020/3.

8. Cash Dividends (yen: interim / year-end)

| 2018/3 | | 2019/3 | | 2020/3 | | 2021/3 | | 2022/3 (est.) | |
|--------|------|--------|------|--------|------|--------|------|---------------|-----------|
| 14.0 | 22.0 | 30.0 | 30.0 | 30.0 | 10.0 | 10.0 | 10.0 | 10.0 | 15.0 15.0 |

9. Number of Employees

| | 2018/3 | 2019/3 | 2020/3 | 2021/3 |
|--------------------|--------|--------|--------|--------|
| Consolidated | 21,029 | 20,917 | 20,190 | 19,448 |
| Non-Consolidated * | 4,444 | 4,398 | 4,442 | 4,183 |
| Outside Japan | 12,304 | 12,087 | 11,408 | 10,619 |
| Japan | 8,725 | 8,830 | 8,782 | 8,829 |

* The figure does not include personnel dispatched to subsidiaries and associated companies.