

First Half of 2001 Financial Data

1. [Consolidated] Net Sales, Operating Income, Ordinary Income, Net Income (Billions of Yen)

| Fiscal Year-End | 2000/3 | 2000/9 | 2001/3 (est.) |
|-----------------------|--------|--------|---------------|
| <Corporate> | | | |
| Net Sales | 371.8 | 210.5 | 510.0 |
| Operating Income | 18.4 | 21.1 | 55.0 |
| Ordinary Income | 11.3 | 15.3 | 41.0 |
| Net Income | 7.7 | 8.9 | 24.0 |
| <Precision Equipment> | | | |
| Net Sales | 166.2 | 99.4 | 271.0 |
| Operating Income | 9.1 | 14.5 | 42.0 |
| <Imaging Products> | | | |
| Net Sales | 135.0 | 78.8 | 162.0 |
| Operating Income | 7.7 | 5.5 | 10.0 |
| <Instruments> | | | |
| Net Sales | 49.4 | 24.4 | 57.0 |
| Operating Income | 0.8 | 1.4 | 3.0 |
| <Other> | | | |
| Net Sales | 21.0 | 7.7 | 20.0 |
| Operating Income | 0.8 | 0 | 0 |

*Indicated net sales exclude intersegment sales.

*Eliminated operating income is not indicated.

2.[Non-consolidated] Net Sales, Operating Income, Ordinary Income, Net Income (Billions of Yen)

| Fiscal Year-End | 2000/3 | 2000/9 | 2001/3 (est.) |
|-----------------------|---------------|---------------|---------------|
| <Corporate> | | | |
| Net Sales | 308.6 (67.0%) | 175.9 (71.2%) | 410.0 |
| Operating Income | 7.0 | 12.9 | 35.0 |
| Ordinary Income | 6.5 | 10.7 | 28.0 |
| Net Income | 4.6 | 2.4 | 11.0 |
| <Precision Equipment> | | | |
| Net Sales | 155.3 (67.1%) | 92.6 (71.5%) | 239.0 |
| <Imaging Products> | | | |
| Net Sales | 104.8 (77.2%) | 63.1 (75.8%) | 125.0 |
| <Instruments> | | | |
| Net Sales | 33.6 (44.2%) | 17.0 (52.6%) | 39.0 |
| <Others> | | | |
| Net Sales | 14.6 (45.7%) | 3.1 (70.2%) | 7.0 |

* () is ratio of exports

*Precision Equipment: IC steppers, LCD steppers, etc.

*Imaging Products: Cameras, Interchangeable lenses, Digital cameras, etc

*Instruments: Microscopes, Measuring instruments, etc

*Other: Binoculars and telescopes, Ophthalmic frames, Surveying instruments, etc

3. [Consolidated] Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

| Fiscal Year-End | 2000/3 | | | 2001/3 | |
|-----------------------------|--------|-----|-------|--------|-------------|
| | 1st | 2nd | Total | 1st | Total(est.) |
| Capital Expenditures | 5.8 | 8.1 | 13.9 | 11.6 | 20.0 |
| Depreciation & Amortization | 8.8 | 8.4 | 17.2 | 7.4 | 17.0 |
| R&D Expenditures | 8.6 | 9.2 | 17.8 | 9.1 | 23.0 |

*Investments in or depreciation of property, plant and equipment and intangible fixed assets

4. [Non-consolidated] Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

| | 2000/3 | | | 2001/3 | |
|-----------------------------|--------|-----|-------|--------|-------------|
| | 1st | 2nd | Total | 1st | Total(est.) |
| Capital Expenditures | 2.9 | 5.3 | 8.2 | 8.0 | 16.0 |
| Depreciation & Amortization | 6.3 | 6.5 | 12.8 | 5.3 | 11.0 |
| R&D Expenditures | 8.5 | 8.7 | 17.2 | 8.8 | 21.0 |

*Investments in or depreciation of property, plant and equipment and intangible fixed assets

5. Sales of Nikon Steppers (Unit basis)

| Fiscal Year-End | 2000/3 | | | 2001/3 | | 2002/3(est.) | 2003/3(est.) |
|-----------------|--------------|------------|------------|------------|--------------|-------------------------|-----------------------------------|
| | 1st | 2nd | Total | 1st | Total (est.) | | |
| IC Steppers | Domestic | 35 | 55 | 90 | 50 | | |
| | Exports | 80 | 135 | 215 | 130 | Approx. 20% up | On a par with |
| | <u>Total</u> | <u>115</u> | <u>190</u> | <u>305</u> | <u>180</u> | <u>Approx. 50% up</u> | <u>from 2001/3</u> |
| LCD Steppers | | 15 | 30 | 45 | 30 | Approx. 50% up | Approx. 30% down |
| | | | | | | Slightly up from 2001/3 | from 2002/3 |
| | <u>Total</u> | <u>130</u> | <u>220</u> | <u>350</u> | <u>210</u> | <u>Approx. 50% up</u> | <u>Approx. 20% up from 2001/3</u> |

6. Ratio of Shipments of Nikon IC Steppers by Technology (%)

i-line : DUV (Stepper : Scanner)

| Fiscal Year-End | i-line | : | DUV | (| Stepper | : | Scanner |) |
|-----------------|--------|---|-----|---|------------|---|---------|---|
| 2000/3 | 45 | : | 55 | (| 20 | : | 80 |) |
| 2001/3(est.) | 50 | : | 50 | (| 20 | : | 80 |) |
| 2002/3(est.) | 50 | : | 50 | (| 5 | : | 95 |) |
| 2003/3(est.) | 50 | : | 50 | (| Scanner UP | : | |) |

7. Ratio of Shipments of Nikon IC Steppers by Region (%)

Japan : U.S. : Europe : Korea : Taiwan : Others

| Fiscal Year-End | Japan | : | U.S. | : | Europe | : | Korea | : | Taiwan | : | Others |
|-----------------|-------|---|------|---|--------|---|-------|---|--------|---|--------|
| 2000/3 | 30 | : | 20 | : | 10 | : | 10 | : | 25 | : | 5 |
| 2001/3 (est.) | 25 | : | 25 | : | 10 | : | 10 | : | 20 | : | 10 |
| 2002/3 (est.) | up | : | up | : | -- | : | -- | : | down | : | -- |

8.Global Market Share of Nikon IC Steppers (Source: Dataquest %)

| Calendar Year | 1996 | 1997 | 1998 | 1999 | 1996 | 1997 | 1998 | 1999 |
|---------------|--------------|------|------|------|----------------|------|------|------|
| Nikon | 44.9 | 43.2 | 43.5 | 35.8 | 46.6 | 42.6 | 42.2 | 36.7 |
| Company A | 15.5 | 20.2 | 23.3 | 29.3 | 20.1 | 24.6 | 28.6 | 34.7 |
| Company C | 27.1 | 25.4 | 23.3 | 21.2 | 25.0 | 23.5 | 20.7 | 18.5 |
| Company S | 2.9 | 4.8 | 6.0 | 6.8 | 4.1 | 7.2 | 7.3 | 8.4 |
| | (Unit basis) | | | | (Amount basis) | | | |

9.Sales Units of Nikon Cameras and Interchangeable Camera Lenses (Thousand Units)

| Fiscal Year-End | 2000/3 | | | 2001/3 | | 2002/3(est.) |
|------------------------|--------------|-------------|------------|--------------|--------------|---------------------------------|
| | 1st | 2nd | Total | 1st | Total (est.) | |
| SLR Cameras | Domestic | 70 | 50 | 120 | 50 | Approx. 10% down from 2001/3 |
| | Exports | 420 | 350 | 770 | 380 | |
| | <u>Total</u> | <u>490</u> | <u>400</u> | <u>890</u> | <u>430</u> | |
| Compact Cameras | Domestic | 40 | 30 | 70 | 50 | Approx. 20% down from 2001/3 |
| | Exports | 960 | 680 | 1640 | 790 | |
| | <u>Total</u> | <u>1000</u> | <u>710</u> | <u>1,710</u> | <u>840</u> | |
| Digital Cameras | Domestic | 30 | 40 | 70 | 90 | Approx. 70% up from 2001/3 |
| | Exports | 120 | 220 | 340 | 290 | |
| | <u>Total</u> | <u>150</u> | <u>260</u> | <u>410</u> | <u>380</u> | |
| Interchangeable Lenses | Domestic | 80 | 90 | 17 | 90 | On a par with 2001/3 |
| | Exports | 430 | 380 | 810 | 390 | |
| | <u>Total</u> | <u>510</u> | <u>470</u> | <u>980</u> | <u>480</u> | |

10.Exchange Rate

| | US\$ | Euro |
|---|-----------------------------|---------------------------|
| Rate for reckoning sales | 106 Yen | 97 Yen |
| Rate for forward exchange contract | 106 yen (as of Nov.9, 2000) | 95 yen(as of Nov.9, 2000) |
| Coverage ratio of forward exchange contract | 89% (as of Nov.9, 2000) | 81%(as of Nov.9,2000) |
| Expected rate for second half | 105 Yen | 93 Yen |

11.Cash Dividends (Yen)

| Fiscal Year-End | 1995/3 | 1996/3 | 1997/3 | 1998/3 | 1999/3 | 2000/3 | 2001/3 (est.) |
|-----------------|---------|---------|---------|---------|---------|---------|---------------|
| | 1st/2nd | 1st/2nd | 1st/2nd | 1st/2nd | 1st/2nd | 1st/2nd | 1st/2nd |
| | -/5 | 3 /3.5 | 4/4 | 4/4 | - /3 | 2.5/2.5 | 4/4 |

12. Ratio of Stock Owned by Foreign Shareholders

| Fiscal Year-End | 1998/3 | 1998/9 | 1999/3 | 1999/9 | 2000/3 | 2000/9 |
|-----------------|--------|--------|--------|--------|--------|--------|
| | 19.64% | 19.65% | 19.08% | 22.32% | 25.73% | 26.80% |

13. Number of Employees (Consolidated/Non-Consolidated)

| Fiscal Year-End | 1998/3 | 1999/3 | 2000/3 | 2000/9 |
|-----------------|---------------|----------------|---------------|-------------------------|
| | *12,797/6,907 | *12,761 /6,739 | 11,946 /6,675 | not yet available/6,646 |

*Including employees temporarily transferred from Nikon to unconsolidated subsidiaries and associated companies